



Investment Banking

April 16, 2019

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai 400 001

The Secretary
The National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Buyback of 20,585,000 equity shares of INR 5/- each ("Share") of Tech Mahindra Limited ("Company") at a price of INR 950/- per Share under tender offer route ("Buyback")

We would like to inform you that Tech Mahindra Limited has issued a post buyback public announcement for the Buyback of its equity shares through tender offer route. The Post Buyback Public Announcement ("**Post Buyback PA**") has been released to appear on April 16, 2019 in the following newspapers:

- Business Standard (English) (all editions except that of Kochi edition)
- Business Standard (Hindi) (all editions)
- Mumbai Lakshadeep (Marathi) (all edition)

There is no edition of Business Standard (English) getting published in Kochi on April 16, 2019 and the Post Buyback PA will appear in this edition on April 17, 2019.

In this regard, please find enclosed copies of the Post Buyback PA that have been released to appear in the above mentioned newspapers and editions.

We request you to make a note of the above.

Yours sincerely,

For **Kotak Mahindra Capital Company Limited**

Anup Poddar
Senior Vice President

Encl.: As above

Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

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