

19th March 2021

To,
BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai - 400 001
Scrip Code: 532755

National Stock Exchange of India Limited
 Exchange Plaza, 5th floor,
 Plot No. - C/1, G Block,
 Bandra-Kurla Complex, Bandra (E)
 Mumbai - 400 051
NSE Symbol: TECHM

Sub: Circular resolution of Securities Allotment Committee

Dear Sir,

Pursuant to the provisions of the Listing Regulations, we wish to inform the Stock Exchange of the resolution passed by the Securities Allotment Committee of the Board of Directors of the Company on **19th March 2021** for issue and allotment of a total of **94,246** equity shares of Rs. 5/- each of the Company to the applicants, as under:

- **82,000 equity shares, on exercise of stock options under ESOP – 2014**
- **12,246 equity shares, on exercise of stock options under ESOP – 2018**

Please find below the statement pursuant to Regulation 10(c) of the SEBI (Share based Employee Benefits) Regulations, 2014;

| | | |
|---|---|---|
| 1 | Company name and address of Registered Office | Tech Mahindra Limited Gateway Building, Apollo Bunder, Mumbai - 400 001, Maharashtra, India |
| 2 | Name of the Stock Exchange on which the company's shares are listed | 1. BSE Limited 2. National Stock Exchange of India Limited |
| 3 | Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 with Stock Exchange | The appended employee stock options are approved by the stock exchanges prior to the notification of SEBI (Share Based Employee Benefits) Regulations, 2014. The subsequent approvals are only for the purpose of corporate actions. Statement under Regulation 10(b) for ESOP-2018 scheme was filed with BSE Limited & National Stock Exchange of India Limited on 27 th February, 2019. |



| | | |
|----|---|---|
| 4 | Filing Number, if any | Scheme Name & Reference of In – Principal Approval ESOP-2014 - DCS/IPO/JS/ESOP-IP/844/2014-15 – 31.03.2015 ESOP-2018 – DCS/IPO/PB/ESOP-IP/3595/2018-19 – 20.03.2019 |
| 5 | Title of the Scheme pursuant to which shares are issued, if any | ESOP-2014 & ESOP-2018 |
| 6 | Kind of security to be listed | Equity shares |
| 7 | Par value of the shares | Rs.5/- each |
| 8 | Date of issue of shares | 19th March, 2021 |
| 9 | Number of shares issued | 94,246 |
| 10 | Share Certificate No., if applicable | Not applicable |
| 11 | Distinctive number of the share, if applicable | 988 750 822 to 988 845 067 |
| 12 | ISIN Number of the shares if issued in Demat | INE669C01036 |
| 13 | Exercise price per share | Refer Annexure 1 |
| 14 | Premium per share | Refer Annexure 1 |
| 15 | Total Issued shares after this issue | 968 260 067 |
| 16 | Total Issued share capital after this issue | Rs.4,841,300,335/- |
| 17 | Details of any lock-in on the shares | Not applicable |
| 18 | Date of expiry of lock-in | Not applicable |
| 19 | Whether shares identical in all respects to existing shares if not, when will they become identical | Identical |
| 20 | Details of listing fees, if payable | Not Applicable |



Annexure I

| S. No. | Allotment Date | No of Shares | Issue Price ('in Rs.') | Face Value ('in Rs'). | Premium ('in Rs.') |
|--------|----------------|---------------|------------------------|-----------------------|--------------------|
| 1. | 19-03-2021 | 41,871 | 5.00 | 5.00 | - |
| 2. | 19-03-2021 | 29,600 | 422.96 | 5.00 | 417.96 |
| 3. | 19-03-2021 | 22,775 | 621.93 | 5.00 | 616.93 |
| | TOTAL | 94,246 | | | |

For Tech Mahindra Limited


Anil Khatri
Company Secretary

