

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN NO 001 067014.4 - "FRN DOF Subsea AS Senior Unsecured Bond Issue 2013/2020"
("DOFSUB07"),**

Oslo, 10 July 2019

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 25 June 2019.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 70.43 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee AS


Morten S. Bredesen

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To the bondholders in:

ISIN NO 001 078817.7 - "DOF Subsea AS 9.50% Senior Unsecured Bond Issue 2017/2022"
("DOFSUB08"), and

Oslo, 10 July 2019

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 25 June 2019.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 70.37 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee AS


Morten S. Bredesen

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To the bondholders in:

ISIN NO 001 083681.0 - "FRN DOF Subsea AS Senior Unsecured Bond Issue 2018/2023"
("DOFSUB09").

Oslo, 10 July 2019

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 25 June 2019.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 90.68 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee AS



Morten S. Bredesen