



Notice of ordinary general meeting DOF ASA

Please find attached the Notice of Ordinary General Meeting of DOF ASA.

The Ordinary General Meeting will be held on Thursday 28 May 2020 at 11.00 hours, in the company's facilities at Storebø in the municipality of Austevoll.

Due to the restrictions caused by COVID-19 and the advice from the Norwegian government in connection therewith, all shareholders are encouraged to exercise their shareholder rights without physical attendance at the general meeting by using the enclosed proxy form.

A printed version of the notice will be sent by post to all shareholders.

The Annual report 2019 is available on the company's web site www.dof.com.

The information is subject of the disclosure requirements acc. to § 5-12 vphl (Norwegian Securities Trading Act).

Contact persons:

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CFO Hilde Drønen, +47 91 66 10 09

With a multi-national workforce of about 3,500 personnel, DOF ASA is an international group of companies which owns and operates a fleet of modern offshore/subsea vessels, and engineering capacity to service both the offshore and subsea market. With over 35 years in the offshore business, the group has a strong position in terms of experience, innovation, product range, technology and capacity.

DOF's core businesses are vessel ownership, vessel management, project management, engineering, vessel operations, survey, remote intervention and diving operations primarily for the oil and gas sector. From PSV charter to Subsea engineering, DOF offers a full spectrum of top quality offshore services to facilitate an ever-growing and demanding industry.

The company's main operation centers and business units are located in Norway, the UK, the USA, Singapore, Brazil, Argentina, Canada, Angola, and Australia.

DOF ASA is listed on the Oslo Exchange since 1997.