FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Integral Metals Corp. (the "**Company**")
610 - 505 3 Street SW
Calgary, Alberta, T2P 3E6

Item 2 Date of Material Change

June 6, 2025

Item 3 News Release

The Company disseminated a news release announcing the material change described herein through the news dissemination services of Globe Newswire on June 6, 2025, and a copy was subsequently filed on SEDAR+.

Item 4 Summary of Material Change

The Company announced that, further to its news releases dated February 21, 2025 and May 30, 2025, it has closed its previously announced non-brokered private placement offering (the "**Private Placement**") of common shares of the Company (the "**Common Shares**") at a price of US$0.70 per Common Share, for gross proceeds of US$400,000.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company announced that, further to its news releases dated February 21, 2025 and May 30, 2025, that it has closed its Private Placement of Common Shares at a price of US$0.70 per Common Share, for gross proceeds of US$400,000.

The Company intends to use the net proceeds of the Private Placement for expenditures on its mineral exploration properties, and for general working capital purposes.

All securities issued under the Private Placement are subject to a four-month and one-day hold period.

The securities issued pursuant to the Private Placement have not been, nor will they be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons in the absence of U.S. registration or an applicable exemption from the U.S. registration requirements. This news release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

For further information, please contact Paul Sparkes, Chief Executive Officer of the Company, at 825-414-3163 or via email to info@integralmetals.com.

Item 9 Date of Report

June 16, 2025