
Bondholder Offer Form

This form shall be used when offering to sell bonds of the ISIN NO 001 068253.7 – FRN Electromagnetic Geoservices ASA Senior Unsecured Callable Bond Issue 2013/2016

In addition to the below information, please include a transcript from the Securities Depository (VPS), indicating your bondholding at the printing date. If the bonds are held in custody - i.e. the owner is not registered directly in the VPS - the custodian must confirm; (i) the owner of the bonds, (ii) the aggregate nominal amount of the bonds and (iii) the account number in VPS on which the bonds are registered.

The following information must be filled in:

Name of Bondholder:	
Address:	
VPS account number:	
Amount of Bonds Offered:	NOK
Offer Price:	80% of par value (plus interest which is accrued but unpaid up to, but excluding the Settlement Date)

Name of contact person:	
Telephone number:	
E-mail:	

I/we confirm that I am/we are the beneficial owner of the Bonds hereby offered to the Issuer and I am/we are authorized to make this offer to the Issuer.

Signature:

.....
Place, date Signature Name in capital letters

The form must be received by Carnegie AS by 24 November 2015 at 16:00 hrs CET.

Return to: emgs02@carnegie.no
