

## **Elkem ASA – Approval of base prospectus**

Oslo, 8 June 2021

The Financial Supervisory Authority of Norway has on 4 June 2021 approved the base prospectus prepared in connection with the listing on Oslo Børs of the senior unsecured bond loans issued on 26 February 2021 of NOK 750 million with maturity on 26 February 2024 (with ISIN NO0010937469) and NOK 500 million with maturity on 26 February 2026 (with ISIN NO0010937477).

The approved prospectus is available on the company's web site: [www.elkem.com](http://www.elkem.com).

This information is subject to the disclosure requirements pursuant to section 5 -12 of the Norwegian Securities Trading Act.

For further information, please contact:

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### About Elkem

Elkem is one of the world's leading providers of advanced material solutions shaping a better and more sustainable future. The company develops silicones, silicon products and carbon solutions by combining natural raw materials, renewable energy and human ingenuity. Elkem helps its customers create and improve essential innovations like electric mobility, digital communications, health and personal care as well as smarter and more sustainable cities. With a strong track record since 1904, its global team of more than 6,800 people has a joint commitment to stakeholders: Delivering your potential. In 2020, Elkem was rated among the world's top 5% on climate and achieved an operating income of NOK 24.7 billion. Elkem is listed on the Oslo Stock Exchange (ticker: ELK). [www.elkem.com](http://www.elkem.com)