

## Elkem ASA – Fixed income global investor call and contemplated NOK bond issuance

## Oslo, 2 September 2024

Elkem ASA, rated BBB (Negative) by Scope, has mandated Danske Bank and SEB as Joint Lead Managers to arrange a fixed income global investor call on 4 September 2024.

One or more NOK-denominated senior unsecured bond issues with a minimum tenor of three years and an expected combined NOK benchmark size may follow, subject to inter alia market conditions.

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## **About Elkem**

Elkem is one of the world's leading providers of advanced silicon-based materials shaping a better and more sustainable future. The company develops silicones, silicon products and carbon solutions by combining natural raw materials, renewable energy and human ingenuity. Elkem helps its customers create and improve essential innovations like electric mobility, digital communications, health and personal care as well as smarter and more sustainable cities. With a strong track record since 1904, its global team of more than 7,400 people has a joint commitment to stakeholders: Delivering your potential. In 2023, Elkem achieved an operating income of NOK 35.5 billion and CDP ratings of A on Forests, and A- on Climate Change and Water Security. Elkem is listed on the Oslo Stock Exchange (ticker: ELK), where the company is also included in the ESG Index. www.elkem.com