



## Elkem ASA – Successful listing of bond issuances

Oslo, 25 October 2024

Reference is made to the stock exchange notice of 5 September 2024 regarding the issuances of senior unsecured bonds.

Elkem has prepared a listing prospectus for the admission of the bonds to trading on the Oslo Stock Exchange, scheduled for Monday 28 October 2024. The base prospectus prepared by Elkem ASA was approved by Finanstilsynet (The Financial Supervisory Authority of Norway) on 29 January 2024. Final Terms are available on the company's website:

- ISIN NO0013331280 - NOK 1,000,000,000 senior unsecured bond issue FRN 2024/2027
- ISIN NO0013331298 - NOK 1,000,000,000 senior unsecured bond issue FRN 2024/2029
- ISIN NO0013331272 - NOK 1,000,000,000 senior unsecured bond issue FRN 2024/2031

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### About Elkem:

Elkem is one of the world's leading providers of advanced silicon-based materials shaping a better and more sustainable future. The company develops silicones, silicon products and carbon solutions by combining natural raw materials, renewable energy and human ingenuity. Elkem helps its customers create and improve essential innovations like electric mobility, digital communications, health and personal care as well as smarter and more sustainable cities. With a strong track record since 1904, its global team of more than 7,400 people has a joint commitment to stakeholders: Delivering your potential. In 2023, Elkem achieved an operating income of NOK 35.5 billion and CDP ratings of A on Forests, and A- on Climate Change and Water Security. Elkem is listed on the Oslo Stock Exchange (ticker: ELK), where the company is also included in the ESG Index. [www.elkem.com](http://www.elkem.com)