

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN NO0010852692 - FRN Entra ASA Unsecured Green Bond Issue 2019/2025

ISIN NO0010874795 - Temporary Bonds

Oslo, 25 March 2020

Information to bondholders – Merging of Temporary Bonds into (ordinary) Bonds

Nordic Trustee AS acts as bond trustee (the “**Bond Trustee**”) for the holders of bonds in the above-mentioned bond issue (the “**Bond Issue**”) issued by Entra ASA (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms for ISIN NO0010852692 dated 22 May 2019 as amended from time to time.

On 7 February 2020, the Issuer issued Additional Bonds under the Bond Terms. As the Bonds are listed on the Exchange the Additional Bonds were issued as Temporary Bonds under a separate ISIN (NO0010874795).

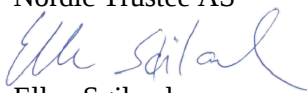
On 25 March 2020, the Bond Trustee received confirmation that the prospectus in respect of the Temporary Bonds have been approved and the Temporary Bonds will thus be converted into the ISIN for the Bonds issued on the Issue Date (NO0010852692) as follows:

Record Date: 27 March 2020

Settlement Date of Merger: 31 March 2020

Please contact Nordic Trustee AS if you have any questions to the above.

Yours sincerely
Nordic Trustee AS


Ellen Søliland