



BØRSMELDING

Selskap: Havyard Group ASA
Ticker: HYARD
Kategori: Melding om handel
Dato: 31. mars 2014

Søknad om børsnotering. Nedsalg og rettet emisjon.

Havyard Group ASA leverte den 28. mars 2014 søknad til Oslo Børs om notering av selskapets aksjer på Oslo Børs, alternativt Oslo Axess. Selskapet gjennomfører en ordinær opptaksprosess, og det er forventet at børsen tar stilling til søknaden i børsstyremøte den 30. april 2014. Første handledag er forventet å bli medio mai og senest 13. juni 2014.

For å etablere en ny eierstruktur og for å skaffe ny kapital til selskapet, pågår det nå en prosess der utvalgte investorer inviteres til å investere i selskapets aksjer, dels ved kjøp av aksjer fra dagens aksjonærer og da hovedsakelig fra hovedaksjonæren Havila Holding AS' beholdning, og dels ved nytegnning av aksjer. Hovedbetingelsene i transaksjonen er som følger:

Usteder: Havyard Group ASA
Tilbudet: Inntil 13 500 000 aksjer
Indikativt prisintervall per aksje: NOK 49,50 – 54,00 (tilsv. USD 8,22 – 8,97 basert på kurs NOK/USD 6,02)
Antatt emisjonsproveny for selskapet: Inntil NOK 100 000 000
Minste tegningsbeløp/tildelingsbeløp: et beløp i NOK tilsvarende EUR 100 000
Start tegningsperiode: 27. mars 2014 kl. 9.00
Utløp tegningsperiode: 4. april 2014 kl. 12.00 (kan fremskyndes eller utsettes etter selskapets beslutning)
Dato for allokering: Ca. 7. april 2014
Betalingsfrist: Ca. 10. april 2014
Dato for levering av aksjene og registrering på N-OTC: Ca. 14. april 2014

I forkant av første handledag for selskapets aksjer på regulert marked vil det bli offentliggjort prospekt og gjennomført et spredningssalg fra Havila Holding AS for å tilfredsstille børsens krav om antall aksjonærer i selskapet på noteringstidspunktet. Selskapet vil komme tilbake med nærmere opplysninger om dette i senere børsmeldinger.

Tilretteleggere er Fearnley Securities AS og Arctic Securities ASA.

Selskapets kontaktpersoner:

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Om Havyard Group ASA:

Havyard Group ASA er et fullintegret skipsteknologiselskap innen skipsdesign, skipsbygging, systemleveranser og ettermarked. Det er totalt ca. 770 ansatte i konsernet derav ca. 650 i Norge. Hovedkontoret til Havyard Group er lokalisert i Fosnavåg i Møre og Romsdal. Gruppen har kontor i Kina og Brasil. Konsernet er delt opp i fire forretningsområder:

- Havyard Ship Technology i Leirvik i Sogn (verft) og Fosnavåg og avdeling i Tyrkia
- Havyard Design & Solutions med base i Fosnavåg og avdelinger i Stavanger, Polen og Kroatia
- Havyard Power & Systems i Ålesund med avdeling i Polen
- Havyard Fish Handling & Refrigeration AS med base i Fosnavåg og avdelinger på Vigra, i Tromsø, Haugesund og Peru

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This information is subject to disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.