

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO0010713274 - Havyard Group ASA 14/20 - Senior Unsecured Bond Loan

Oslo, 11 December 2020

Notice from Bondholders' Meeting and information regarding payments

Today a Bondholders' Meeting was held pursuant to summons to Bondholders' Meeting of 27 November 2020 (the "Summons").

There were sufficient Bondholders present at the Bondholders' Meeting to form a quorum. The Proposal obtained 100 % of the votes, and the Proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the Summons.

The interest for the period from and including 14 December 2020 to, but excluding 15 March 2020 and the Amendment Fee (as defined in the Summons) will be paid together and settled in cash as follows:

Interest rate: 12.55605 % p.a. (91/360 days) (3.17390 % of the Nominal Amount)

Record Date: 15 December 2020

Payment Date: 17 December 2020

Yours sincerely

Nordic Trustee AS


Lars Erik Lærum