

NOTICE OF ORDINARY GENERAL MEETING

IN

**GOLDEN ENERGY OFFSHORE SERVICES AS**

The board hereby gives notice of an ordinary general meeting of Golden Energy Offshore Services AS, org. no. 913 011 384 (the “**Company**”), to be held in the premises of the Company at St. Olavs plass 1, 6002 Ålesund, Norway, 12 June 2019 at 12:00.

Registration of attendance takes place from 11:30 am. The following matters will be dealt with at the meeting:

0. Opening of the General Meeting by the chairman elected by the board to open the meeting. Registration of participating shareholders, including shareholders represented by power of attorney.
1. Election of a chairman of the meeting and a person to sign the minutes.
2. Approval of notice and the agenda.
3. Approval of the annual accounts, annual report and audit report for 2018.
4. Approval of Auditor’s remuneration.
5. Approval of election committee remuneration for 2018
6. Approval of the board of directors’ remuneration for 2018.

Please find attached the following documents:

1. Notice of attendance at ordinary general meeting of Golden Energy Offshore Services AS on 12 June 2019.
2. Power of attorney for ordinary general meeting of Golden Energy Offshore Services AS on 12 June 2019.
3. The proposal from the election committee and board of directors.
4. Annual accounts, annual report and audit report for 2018.

Ålesund, 4 June 2019

Golden Energy Offshore Services AS

The board

**NOTICE OF ATTENDANCE AT ORDINARY GENERAL MEETING OF GOLDEN ENERGY OFFSHORE SERVICES AS ON 12 JUNE 2019**

Shareholders who wish to attend the ordinary general meeting, either by themselves or by proxy, may notify the board of this by filling out this notification and send a pdf-copy via email to Per Ivar Fagervoll (pif@geoff.no).

It is requested that such notification is sent at the latest on 10 June 2019.

The undersigned will attend the ordinary general meeting of Golden Energy Offshore Services AS on 12 June 2019 and will represent:

- own shares - number of shares:
- other shares in accordance with the attached power of attorney(-ies)

Place, date: \_\_\_\_\_

\_\_\_\_\_  
Name of shareholder in print

\_\_\_\_\_  
Signature

**POWER OF ATTORNEY FOR ORDINARY GENERAL MEETING OF GOLDEN ENERGY OFFSHORE SERVICES AS ON 12 JUNE 2019**

The undersigned shareholder hereby gives Per Ivar Fagervoll power of attorney to meet on our behalf and vote our shares, in total \_\_\_\_\_ shares, in Golden Energy Offshore Services AS at the ordinary general meeting of the company to be held on 12 June 2019, as follows:

	For	Against	Abstained
1. Election of Per Ivar Fagervoll to chair the meeting and Olav Søvik Olsen to sign the minutes together with the chairperson:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Approval of notice and the agenda:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Approval of the annual accounts and director's report for 2018:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Approval of Auditor's remuneration:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Approval of the election committee remuneration for 2018:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Approval of board of directors' remuneration for their 2018 efforts:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Place, date: \_\_\_\_\_

\_\_\_\_\_  
Name of shareholder in print

\_\_\_\_\_  
Signature

## The proposal from the election committee and board of directors

### **1. Election of chair of the meeting and responsible person to sign the minutes**

The board of directors resolved to propose that the general meeting adopts the following resolution:

*“Per Ivar Fagervoll is elected to chair the meeting and Olav Søvik Olsen is elected to sign the minutes together with the chair.”*

### **2. Approval of notice and agenda**

The board of directors resolved to propose that the general meeting adopts the following resolution:

*“The notice and agenda are approved.”*

### **3. Approval of the annual accounts, annual report and audit report for 2018**

The board of directors resolved to propose that the general meeting adopts the following resolution:

*“The annual accounts, annual report and audit report for 2018 are approved.”*

### **4. Auditor’s remuneration**

The board of directors resolved to propose that the general meeting adopts the following resolution:

*“The auditor’s remuneration for 2018 is approved according to the invoice.”*

### **5. Approval of the election committee remuneration for 2018**

The board of directors resolved to propose that the general meeting adopts the following resolution:

*“The election committee shall receive NOK 70,000 for its 2018 efforts.”*

### **6. Approval of the board of directors’ remuneration for 2018**

The election committee proposes that the general meeting adopts the following resolution:

*“The current board of directors shall receive the following remuneration for their 2018 efforts:*

1. *Sten Gustafson shall receive NOK 500,000.*
2. *Per Ivar Fagervoll shall receive NOK 300,000.*
3. *Martin Muff shall receive NOK 300,000.”*

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All of the board’s resolutions were unanimous.