

NOTICE OF EXTRAORDINARY GENERAL MEETING

IN

GOLDEN ENERGY OFFSHORE SERVICES AS

The board hereby gives notice of an extraordinary general meeting of Golden Energy Offshore Services AS, org. no. 913 011 384 (the “**Company**”), to be held in the premises of the Company at St. Olavs plass 1, 6002 Ålesund, Norway, 11 August 2022 at 12:00 AM.

Registration of attendance takes place from 11:30 AM. The following matters will be dealt with at the meeting:

1. Opening of the Extraordinary General Meeting by Per Ivar Fagervoll elected by the board to open the meeting. Registration of participating shareholders, including shareholders represented by power of attorney.
2. Election of a chairman of the meeting and a person to sign the minutes.
3. Approval of notice and the agenda.
4. Election of a new member of the board of directors.

Please find attached the following documents:

1. Notice of attendance at extraordinary general meeting of Golden Energy Offshore Services AS on 11 August 2022.
2. Power of attorney for extraordinary general meeting of Golden Energy Offshore Services AS on 11 August 2022.
3. The proposal from the nomination committee and board of directors.

Ålesund, 4 August 2022

Golden Energy Offshore Services AS

The board

NOTICE OF ATTENDANCE AT EXTRAORDINARY GENERAL MEETING OF GOLDEN ENERGY OFFSHORE SERVICES AS ON 11 AUGUST 2022

Shareholders who wish to attend the extraordinary general meeting, either by themselves or by proxy, may notify the board of this by filling out this notification and send a pdf-copy via email to Per Ivar Fagervoll (pif@geoff.no).

It is requested that such notification is sent at the latest on 10 August 2022.

The undersigned will attend the extraordinary general meeting of Golden Energy Offshore Services AS on 11 August 2022 and will represent:

- ☐ own shares - number of shares:
- ☐ other shares in accordance with the attached power of attorney(-ies)

Place, date: _____

Name of shareholder in print

Signature

POWER OF ATTORNEY FOR EXTRAORDINARY GENERAL MEETING OF GOLDEN ENERGY OFFSHORE SERVICES AS ON 11 AUGUST 2022

The undersigned shareholder hereby gives Per Ivar Fagervoll power of attorney to meet on our behalf and vote our shares, in total _____ shares, in Golden Energy Offshore Services AS at the extraordinary general meeting of the company to be held on 11 August 2022, as follows:

	For	Against	Abstained
1. Election of Per Ivar Fagervoll to chair the meeting and Nils Kåre Bondhus to sign the minutes together with the chairperson:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Approval of notice and the agenda:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Election of a new member of the board of directors in accordance with the nomination committee's proposal:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Place, date: _____

Name of shareholder in print

Signature

The proposal from the board of directors and the nomination committee

1. Election of chair of the meeting and responsible person to sign the minutes

The board of directors resolved to propose that the general meeting adopts the following resolution:

“Per Ivar Fagervoll is elected to chair the meeting and Nils Kåre Bondhus is elected to sign the minutes together with the chair.”

2. Approval of notice and agenda

The board of directors resolved to propose that the general meeting adopts the following resolution:

“The notice and agenda are approved.”

3. Election of a new board member

The nomination committee proposes that the general meeting adopts the following resolution:

“Fredrik Ulstein-Rygnestad is elected as a new member of the board of directors as of 11 August 2022.”

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