

GOLDEN ENERGY OFFSHORE SERVICES AS: MANDATORY NOTIFICATION OF TRADE

1	Details of the primary insider / person closely associated		
a)	Name	Fleetscape 2 Luxembourg S.à r.l.	
2	Reason for the notification		
a)	Position/status	Legal person closely associated with board member Fredrik Ulstein-Rygnestad	
b)	Initial notification /Amendment	Initial notification	
3	Details of the issuer		
a)	Name	Golden Energy Offshore Services AS	
b)	LEI	5967007LIEEXZXGIQ006	
4.1	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument and identification code	Shares in Golden Energy Offshore Services AS ISIN: NO 0010813843	
b)	Nature of the transaction	Subscription for shares in private placement	
c)	Price(s) and volume(s)	Price(s) in NOK	Volume(s)
		1.00	138,022,400
		Of the total volume, 102,438,500 shares were subscribed for by cash settlement, while 35,583,900 shares were settled by converting existing debt to equity	
d)	Aggregated information	138,022,400	
	- Aggregated volume		
	- Price	NOK 138,022,400	
e)	Date of the transaction	2023-10-12	
f)	Place of the transaction	Outside a trading venue (XOFF)	