

Rentefastsettelse

To: Nordic ABM
Reference: ABM
Date: 2015-02-25 13:56:41

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats (Referanse + Margin)	Renteperiode (fra og med – til)	Dager	Ticker
NO0010657174	FRN Havila Shipping ASA Senior Unsecured Bond Issue 2012/2016	9,85% (1,35+8,50)	27.02.2015 - 29.05.2015	91	HAVI08 PRO

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon (Reference + Margin)	Period (from and including – to)	Days	Ticker
NO0010657174	FRN Havila Shipping ASA Senior Unsecured Bond Issue 2012/2016	9,85% (1,35+8,50)	27.02.2015 - 29.05.2015	91	HAVI08 PRO

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug