

## Rentefastsettelse

To: Oslo Børs  
 Reference: OSE  
 Date: 2015-06-26 13:55:30

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats (Referanse + Margin)	Renteperiode (fra og med – til)	Dager	Ticker
NO0010605033	FRN Havila Shipping ASA Senior Secured Bond Issue 2011/2017	<b>5,81%</b> (1,31+4,50)	30.06.2015 - 30.09.2015	92	HAVI07

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

## Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon (Reference + Margin)	Period (from and including – to)	Days	Ticker
NO0010605033	FRN Havila Shipping ASA Senior Secured Bond Issue 2011/2017	<b>5,81%</b> (1,31+4,50)	30.06.2015 - 30.09.2015	92	HAVI07

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug