

## Proxy

We, \_\_\_\_\_ hereby appoint Nordic Trustee ASA to vote on our behalf at the Bondholders' meeting in the bond issue **Havila Shipping ASA 12/16 FRN (HAVI08)** with **ISIN NO0010657174**.

The meeting will be held on 26 February 2016 at 1300 hours (Oslo time), and Nordic Trustee shall vote in the following manner:

- ☐ **In favour** of the Proposal
- ☐ **In disfavour** of the Proposal.

ISIN <b>ISIN NO0010657174</b>	Amount of bonds owned
Custodian name	Account number at Custodian
Company/Person	Day time telephone number
	Email

Enclosed to this proxy is the complete printout from our custodian/VPS,<sup>1</sup> verifying our bondholding in the bond issue as of \_\_\_\_\_, which also is our bondholding as the date of the Bondholders' Meeting.

We acknowledge that Nordic Trustee ASA in relation to the Bondholders' meeting for verification purposes may obtain information regarding our holding of bonds on the above stated account in the securities register VPS.

.....  
Place, date

.....  
Signature

### Return:

Nordic Trustee ASA  
P.O.Box 1470 Vika  
N-0116 Oslo

Telefax: +47 22 87 94 10  
Tel: +47 22 87 94 00  
mailto: mail@nordictrustee.com

<sup>1</sup> If the bonds are held in custody other than in the VPS, an evidence provided from the custodian – confirming that (i) you are the owner of the bonds, (ii) in which account number the bonds are hold, and (iii) the amount of bonds owned.

## Proxy

We, \_\_\_\_\_ hereby appoint Nordic Trustee ASA to vote on our behalf at the Bondholders' meeting in the bond issue **Havila Shipping ASA 11/17 8.60% (HAVI06)** with **ISIN NO0010605025**.

The meeting will be held on 26 February 2016 at 1300 hours (Oslo time), and Nordic Trustee shall vote in the following manner:

- ☐ **In favour** of the Proposal
- ☐ **In disfavour** of the Proposal.

ISIN <b>ISIN NO0010605025</b>	Amount of bonds owned
Custodian name	Account number at Custodian
Company/Person	Day time telephone number
	Email

Enclosed to this proxy is the complete printout from our custodian/VPS,<sup>2</sup> verifying our bondholding in the bond issue as of \_\_\_\_\_, which also is our bondholding as the date of the Bondholders' Meeting.

We acknowledge that Nordic Trustee ASA in relation to the Bondholders' meeting for verification purposes may obtain information regarding our holding of bonds on the above stated account in the securities register VPS.

.....  
Place, date

.....  
Signature

### Return:

Nordic Trustee ASA  
P.O.Box 1470 Vika  
N-0116 Oslo

Telefax: +47 22 87 94 10  
Tel: +47 22 87 94 00  
mailto: mail@nordictrustee.com

<sup>2</sup> If the bonds are held in custody other than in the VPS, an evidence provided from the custodian – confirming that (i) you are the owner of the bonds, (ii) in which account number the bonds are hold, and (iii) the amount of bonds owned.

## Proxy

We, \_\_\_\_\_ hereby hereby appoint Nordic Trustee ASA to vote on our behalf at the Bondholders' meeting in the bond issue **Havila Shipping ASA 11/17 FRN C (HAVI10)** with **ISIN NO0010605033**.

The meeting will be held on 26 February 2016 at 1300 hours (Oslo time), and Nordic Trustee shall vote in the following manner:

- ☐ **In favour** of the Proposal
- ☐ **In disfavour** of the Proposal.

ISIN <b>ISIN NO0010605033</b>	Amount of bonds owned
Custodian name	Account number at Custodian
Company/Person	Day time telephone number
	Email

Enclosed to this proxy is the complete printout from our custodian/VPS,<sup>3</sup> verifying our bondholding in the bond issue as of \_\_\_\_\_, which also is our bondholding as the date of the Bondholders' Meeting.

We acknowledge that Nordic Trustee ASA in relation to the Bondholders' meeting for verification purposes may obtain information regarding our holding of bonds on the above stated account in the securities register VPS.

.....  
Place, date

.....  
Signature

### Return:

Nordic Trustee ASA  
P.O.Box 1470 Vika  
N-0116 Oslo

Telefax: +47 22 87 94 10  
Tel: +47 22 87 94 00  
mailto: mail@nordictrustee.com

<sup>3</sup> If the bonds are held in custody other than in the VPS, an evidence provided from the custodian – confirming that (i) you are the owner of the bonds, (ii) in which account number the bonds are hold, and (iii) the amount of bonds owned.

## Proxy

We, \_\_\_\_\_ hereby hereby appoint Nordic Trustee ASA to vote on our behalf at the Bondholders' meeting in the bond issue **Havila Shipping ASA 10/16 FRN C** with **ISIN NO0010590441**.

The meeting will be held on 26 February 2016 at 1300 hours (Oslo time), and Nordic Trustee shall vote in the following manner:

- ☐ **In favour** of the Proposal
- ☐ **In disfavour** of the Proposal.

ISIN <b>ISIN NO0010590441</b>	Amount of bonds owned
Custodian name	Account number at Custodian
Company/Person	Day time telephone number
	Email

Enclosed to this proxy is the complete printout from our custodian/VPS,<sup>4</sup> verifying our bondholding in the bond issue as of \_\_\_\_\_, which also is our bondholding as the date of the Bondholders' Meeting.

We acknowledge that Nordic Trustee ASA in relation to the Bondholders' meeting for verification purposes may obtain information regarding our holding of bonds on the above stated account in the securities register VPS.

.....  
Place, date

.....  
Signature

### Return:

Nordic Trustee ASA  
P.O.Box 1470 Vika  
N-0116 Oslo

Telefax: +47 22 87 94 10  
Tel: +47 22 87 94 00  
mailto: mail@nordictrustee.com

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<sup>4</sup> If the bonds are held in custody other than in the VPS, an evidence provided from the custodian – confirming that (i) you are the owner of the bonds, (ii) in which account number the bonds are hold, and (iii) the amount of bonds owned.