

Rentefastsettelse

To: Nordic ABM
Reference: ABM
Date: 2016-02-25 14:21:25

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats (Referanse + Margin)	Renteperiode (fra og med – til)	Dager	Ticker
NO0010657174	FRN Havila Shipping ASA Senior Unsecured Bond Issue 2012/2016	9,56% (1,06+8,50)	29.02.2016 - 30.05.2016	91	HAVI08 PRO

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon (Reference + Margin)	Period (from and including – to)	Days	Ticker
NO0010657174	FRN Havila Shipping ASA Senior Unsecured Bond Issue 2012/2016	9,56% (1,06+8,50)	29.02.2016 - 30.05.2016	91	HAVI08 PRO

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Erik Marin-Andresen