

## Rentefastsettelse

To: Oslo Børs  
Reference: OSE  
Date: 2018-05-04 14:06:46

Det er fastsatt ny rente for følgende lån:

| ISIN         | Lånenavn                                                       | Ny rentesats | Renteperiode<br>(fra og med – til) | Dager | Ticker |
|--------------|----------------------------------------------------------------|--------------|------------------------------------|-------|--------|
| NO0010590441 | FRN Havila Shipping ASA Senior Secured Bond<br>Issue 2010/2016 | <b>4,94%</b> | 08.05.2018 - 08.11.2018            | 184   | HAVI04 |

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

## Interest Adjustment

New interest has been set for:

| ISIN         | Official Name                                                  | New Coupon   | Period<br>(from and including – to) | Days | Ticker |
|--------------|----------------------------------------------------------------|--------------|-------------------------------------|------|--------|
| NO0010590441 | FRN Havila Shipping ASA Senior Secured Bond<br>Issue 2010/2016 | <b>4,94%</b> | 08.05.2018 - 08.11.2018             | 184  | HAVI04 |

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Erik Marin-Andresen