

## Rentefastsettelse

*To:* Oslo Børs  
*Reference:* OSE  
*Date:* 2018-12-27 13.43.30

Det er fastsatt ny rente for følgende lån:

| ISIN         | Lånenavn                                                       | Ny rentesats | Renteperiode<br>(fra og med – til) | Dager | Ticker |
|--------------|----------------------------------------------------------------|--------------|------------------------------------|-------|--------|
| NO0010605033 | FRN Havila Shipping ASA Senior Secured Bond<br>Issue 2011/2017 | <b>5,78%</b> | 31.12.2018 - 29.03.2019            | 88    | HAVI07 |

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

## Interest Adjustment

New interest has been set for:

| ISIN         | Official Name                                                  | New Coupon   | Period<br>(from and including – to) | Days | Ticker |
|--------------|----------------------------------------------------------------|--------------|-------------------------------------|------|--------|
| NO0010605033 | FRN Havila Shipping ASA Senior Secured Bond<br>Issue 2011/2017 | <b>5,78%</b> | 31.12.2018 - 29.03.2019             | 88   | HAVI07 |

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug