

Agility Fuel Solutions Proforma P&L		2017	2016	2017	2016	2016
As Reported by Agility		Q2	Q2*	YTD	YTD*	Full Year*
	<i>USD m</i>	<i>USD m</i>	<i>USD m</i>	<i>USD m</i>	<i>USD m</i>	<i>USD m</i>
Revenue	43,9	33,6	83,8	78,9	153,1	
Operating expenses	-38,1	-33,9	-74,6	-75,9	-144,8	
Adjusted EBITDA	5,8	-0,3	9,2	3,0	8,3	
Adjusted EBITDA margin	13,2 %	-0,9 %	11,0 %	3,8 %	5,4 %	
Share based compensation	-1,3	-0,9	-3,1	-2,2	-4,9	
Transaction & other non-recurring expenses	0,1	-3,7	0	-5,4	-10,8	
Reported EBITDA	4,6	-4,9	6,1	-4,6	-7,4	
Depreciation and amortisation	-2,2					
Interest expense	-0,3					
Profit before tax	2,1					
As Reported by Hexagon	NOK m					
	<i>NOK m</i>					
HEX 50% share of Agility Fuel Solutions Profit before tax before adjustments	8,9					
GAAP and other accounting driven adjustments	4,0					
Profit/(loss) from investments in associates and joint ventures before intangible amortisation	12,9					
Intangible amortisation as recorded by Hexagon	-3,5					
Profit/(loss) from investments in associates and joint ventures	9,4					

* - Proforma comparative figures estimated on the basis that Agility Fuel Solutions combined results were effective throughout 2016