

Integrated Wind Solutions AS - End of stabilisation and partial exercise of greenshoe option

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Oslo, 23 April 2021: Reference is made to the stock exchange notice issued on 24 March 2021 regarding potential stabilisation activities in respect of the shares in Integrated Wind Solutions AS ("**Integrated Wind Solutions**", "**IWS**" or the "**Company**"; trading symbol: IWS, ISIN: NO 001 0955883) in connection with an offering of shares in the Company (the "**Offering**") and admission of the Company's shares on Euronext Growth Oslo (the "**Listing**").

ABG Sundal Collier ASA ("**ABG Sundal Collier**"), acting as stabilisation manager in connection with the Offering on behalf the Managers, hereby gives notice that stabilisation was undertaken in relation to the shares in IWS with a total of 1,149,302 shares purchased as part of the stabilisation. The shares were purchased at an average price of NOK 39.14 and stabilisation activities last occurred on 23 April 2021. For each of the dates of which stabilisation transactions were carried out the quantity, price (highest), price (lowest) and weighted average price were as follows:

Stabilisation transactions						
Date	Quantity (shares)	Price (lowest)	Price (highest)	Price (weighted average)	Currency	Market place
25.03.2021	850,000	37.0000	40.0000	39.3529	NOK	EGO
26.03.2021	15,000	36.5000	36.5000	36.5000	NOK	EGO
29.03.2021	2,775	36.5000	36.5000	36.5000	NOK	EGO
30.03.2021	0	n.a	n.a	n.a	NOK	EGO
31.03.2021	0	n.a	n.a	n.a	NOK	EGO
06.04.2021	1,923	37.00	37.00	37.0000	NOK	EGO
07.04.2021	51,077	36.80	37.00	36.9883	NOK	EGO
08.04.2021	0	n.a	n.a	n.a	NOK	EGO
09.04.2021	0	n.a	n.a	n.a	NOK	EGO
12.04.2021	23,940	38.50	38.50	38.5000	NOK	EGO
13.04.2021	8,207	38.30	38.50	38.3258	NOK	EGO
14.04.2021	0	n.a	n.a	n.a	NOK	EGO
15.04.2021	42,839	38.50	39.00	38.7918	NOK	EGO
16.04.2021	23,881	38.50	39.00	38.9541	NOK	EGO
19.04.2021	31,279	39.00	39.00	39.0000	NOK	EGO
20.04.2021	20,667	39.00	39.00	39.0000	NOK	EGO

21.04.2021	46,320	39.00	39.50	39.3479	NOK	EGO
22.04.2021	11,070	39.30	39.70	39.5903	NOK	EGO
23.04.2021	20,324	39.70	39.70	39.7000	NOK	EGO

Appendix:

An overview of all stabilisation transactions that have been carried out during the above-mentioned time period is found as an appendix available at www.newsweb.no.

ABG Sundal Collier will redeliver the 1,149,302 shares purchased through stabilisation transactions to Awilco AS in accordance with the terms in a share lending agreement between the parties. In order to permit the redelivery of the remaining 100,698 shares of the 1,250,000 shares in the Company which were borrowed from Awilco AS and over-allotted in the Private Placement, ABGSC has exercised its option to subscribe for 100,698 new shares in the Company at the offer price of NOK 40.00 per Offer Share. After the issuance of the new shares, the number of shares outstanding in the Company will be 17,600,698 shares, each with a par value of NOK 2.

ABG Sundal Collier ASA is acting as Global Coordinator and Joint Bookrunner (the "Global Coordinator") in connection with the Offering and listing on Euronext Growth Oslo. Clarksons Platou Securities AS and Fearnley Securities AS are acting as Joint Bookrunners in the Offering (together with the Global Coordinator, the "Managers"). Advokatfirmaet Wiersholm AS is acting as legal counsel to the Company. Wikborg Rein Advokatfirma AS is acting as legal counsel to the Managers.

For further information, please contact:

ABG Sundal Collier ASA
Magnus Kvinge
Tel: +47 22 01 60 00

IMPORTANT INFORMATION:

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