

Rentefastsettelse

To: Nordic ABM
 Reference: ABM
 Date: 2016-03-17 13:45:09

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats (Referanse + Margin)	Renteperiode (fra og med – til)	Dager	Ticker
NO0010705874	FRN Klaveness Ship Holding AS Senior Unsecured Bond Issue 2014/2020	5,25% (1,00+4,25)	21.03.2016 - 20.06.2016	91	KSH02 PRO

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon (Reference + Margin)	Period (from and including – to)	Days	Ticker
NO0010705874	FRN Klaveness Ship Holding AS Senior Unsecured Bond Issue 2014/2020	5,25% (1,00+4,25)	21.03.2016 - 20.06.2016	91	KSH02 PRO

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug