

## **Komplett ASA – Approval and publication of a prospectus**

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Oslo, 8 June 2021. Reference is made to the announcement on 8 June 2021, whereby Komplett ASA ("Komplett" or the "Company", OSE ticker code "KOMPL") announced the terms of the initial public offering of its shares (the "Offering") and the subsequent listing of its shares on the Oslo Stock Exchange (the "Listing" and together with the Offering, the "IPO").

The Prospectus for the IPO (the "Prospectus") was approved by the Financial Supervisory Authority of Norway (Nw. Finanstilsynet) today, on 8 June 2021. The Prospectus will be published today and will, subject to regulatory restrictions in certain jurisdictions, be available at [www.komplettgroup.com](http://www.komplettgroup.com), [www.abgsc.com](http://www.abgsc.com), [www.seb.no](http://www.seb.no), [www.dnb.no/emisjoner](http://www.dnb.no/emisjoner) and [www.paretosec.com/transactions](http://www.paretosec.com/transactions). Hard copies of the Prospectus may be obtained free of charge at the offices of Komplett at Østre Kullerød 4, 3241 Sandefjord, Norway, or by contacting one of the Managers (as defined below).

The bookbuilding period for the institutional offering will commence on 9 June 2021 at 09:00 hours (CEST) and run until 14:00 hours (CEST) on 17 June 2021. The application period for the retail offering will commence at 09:00 hours (CEST) on 9 June 2021 and expire at 12:00 hours (CEST) on 17 June 2021. The application period for the employee offering will commence at 09:00 hours (CEST) on 9 June 2021 and expire at 23:59 hours (CEST) on 16 June 2021. The bookbuilding period and the application periods in the retail offering and the employee offering may be shortened or extended any time, however such that they cannot be shortened to expire prior to 16:30 hours (CEST) on 16 June 2021 or be extended beyond 14:00 hours (CEST) on 25 June 2021.

ABG Sundal Collier ASA and Skandinaviska Enskilda Banken AB (publ), Oslo branch (collectively, the "Joint Global Coordinators"), are acting jointly as joint global coordinators and joint bookrunners in the IPO. DNB Markets, part of DNB Bank ASA, and Pareto Securities AS are acting as joint bookrunners in the IPO together with the Joint Global Coordinators (collectively, the "Managers").

Advokatfirmaet Thommessen AS is acting as legal advisor to the Company and the Selling Shareholder. Advokatfirmaet Schjødt AS is acting as legal advisor to the Managers.

### **For further queries, please contact:**

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### **ABOUT KOMPLETT ASA**

Komplett Group is a leading online-first electronics and IT products retailer, operating in Norway, Sweden and Denmark. Serving customers in the B2C, B2B and distribution markets, the Group is deeply focused on delivering best in class customer experience, built through decades of knowhow, expertise

and deep customer commitment. Komplett Group operates an efficiency and scalable business model that supports costs leadership and enables a competitive product offering.

## **IMPORTANT INFORMATION**

This information does not constitute or form a part of any offer of securities for sale or a solicitation of an offer to purchase securities of the Company in the United States or any other jurisdiction. The securities of the Company may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"). The securities of the Company have not been, and will not be, registered under the U.S. Securities Act. Any sale in the United States of the securities mentioned in this communication will be made solely to "qualified institutional buyers" as defined in Rule 144A under the U.S. Securities Act. No public offering of the securities will be made in the United States.

In any EEA member state, other than Norway and Sweden, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the EU Prospectus Regulation, i.e., only to investors who can receive the offer without an approved prospectus in such EEA member state. The expression "EU Prospectus Regulation" means Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (together with any applicable implementing measures in any EEA member state).

In the United Kingdom, this communication is only addressed to and is only directed at Qualified Investors who (i) are investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (the "Order") or (ii) are persons falling within Article 49(2)(a) to (d) of the Order (high net worth companies, unincorporated associations, etc.) (all such persons together being referred to as "Relevant Persons"). These materials are directed only at Relevant Persons and must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this announcement relates is available only to Relevant Persons and will be engaged in only with Relevant Persons. Persons distributing this communication must satisfy themselves that it is lawful to do so.

Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "anticipate", "believe", "continue", "estimate", "expect", "intends", "may", "should", "will" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The information, opinions and forward-looking statements contained in this announcement speak only as at its date, and are subject to change without notice.

This announcement is made by, and is the responsibility of, the Company. The Managers are acting exclusively for the Company and no one else and will not be responsible to anyone other than the Company for providing the protections afforded to their respective clients, or for advice in relation to the contents of this announcement or any of the matters referred to herein.

Neither the Managers nor any of their respective affiliates makes any representation as to the accuracy or completeness of this announcement and none of them accepts any responsibility for the contents of this announcement or any matters referred to herein.

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Each of the Company, the Managers and their respective affiliates expressly disclaims any obligation or undertaking to update, review or revise any statement contained in this announcement whether as a result of new information, future developments or otherwise.

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