

## ATTENDANCE FORM FOR GENERAL SHAREHOLDERS' MEETING

Shareholders wishing to attend the General Shareholders' Meeting are requested to complete and sign the attendance form below.

Completed and signed forms for attendance and /or proxy must be returned before Wednesday 21 May 2014 to:

Lerøy Seafood Group ASA  
Attn. Annichen Edvardsen  
P.O. Box 7600  
N-5020 Bergen, Norway

Fax: +47 55 31 00 76

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### ATTENDANCE FORM

Name/Company: \_\_\_\_\_

Contact person: \_\_\_\_\_

Address/P.O. Box: \_\_\_\_\_

Postal code and town/city: \_\_\_\_\_

Country: \_\_\_\_\_

The undersigned will attend the General Meeting in Lerøy Seafood Group ASA on Thursday 22 May 2014 at 09.00 a.m. and vote for:

\_\_\_\_\_ own shares \_\_\_\_\_ other's shares according to proxy or proxies

For a total of \_\_\_\_\_ shares

\_\_\_\_\_  
Place and date

\_\_\_\_\_  
Signature (and print)

## POWER OF ATTORNEY WITH INSTRUCTIONS FOR VOTING

Shareholders who wish to authorise a representative to act as their proxy at the General Shareholders' Meeting are requested to complete and sign the form below. If a signed form does not contain the name of the authorised representative, the company will enter the name of one of the Board Members. The shareholder shall thus be deemed to have given authorisation to the Board Member to meet and vote on his or her behalf.

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Attn. Annichen Edvardsen  
P.O. Box 7600  
N-5020 Bergen, Norway,  
Fax: +47 55 31 00 76

Proxies for attending and voting on behalf of others must be enclosed and the original copies must also be brought to the General Meeting.

Name/Company: \_\_\_\_\_  
Contact person: \_\_\_\_\_  
Address/P.O. Box: \_\_\_\_\_  
Postal code and town/city: \_\_\_\_\_  
Country: \_\_\_\_\_

The undersigned has granted a proxy to attend and vote on his/her behalf at the General Meeting in Lerøy Seafood Group ASA on Thursday 22 May 2014.

\_\_\_\_\_ for my/our \_\_\_\_\_  
The name and date of birth of the authorised person, in print shares

AGENDA GENERAL MEETING 2014		FOR	AGAINST	WAIVER
3	Approval of notice and proposed agenda			
4	Approval of the Board of Directors' statement regarding salaries and other remuneration of senior executives			
5	Approval of the annual report and accounts of the parent company and the consolidated report and accounts for 2013, including distribution of dividend and remuneration of the auditor, the Board of Directors and the Nomination Committee			
7	Election of Board of Directors and the Nomination Committee			
	Chairman of the Board Helge Singelstad (re-election)			
	Board member Arne Møgster (re-election)			
	Board member Marianne Møgster (re-election)			
	Chairman of the Nomination Committee Helge Møgster (re-election)			
	Member of the Nomination Committee Benedicte Schilbred Fasmer (re-election)			
	Member of the Nomination Committee Aksel Linchausen (re-election)			
8	The Board's proposal regarding renewal of the Board's authorisation to purchase the Company's own shares			
9	The Board's proposal regarding renewal of the Board's authorisation to increase the share capital by issuing new shares through private placements			

\_\_\_\_\_ Place and date  
\_\_\_\_\_ Signature (and print)

If the proxy is given by a signatory for a company, a Certificate of Registration of the company must be enclosed.