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MULTICONSULT ASA

– Stabilisation notice and exercise of over-allotment option

Oslo, 1 June 2015; Reference is made to the stock exchange announcement published on 22 May 2015 concerning potential stabilisation activities in respect of shares in Multiconsult ASA ("Multiconsult", the "Company", ticker code: "MULTI") from 22 May 2015 to and including 19 June 2015 (the "Stabilisation Period") in connection with Multiconsult's initial public offering (the "Offering").

In order to permit the redelivery of shares in Multiconsult which was borrowed and over-allotted in the Offering, Arctic Securities AS, acting as Stabilisation Manager, on behalf of the Joint Bookrunners for the Offering has exercised its option to purchase from Stiftelsen Multiconsult 1,590,000 shares in Multiconsult at a price per Share equal to the offer price in the Offering of NOK 78 per Share.

Following the transaction, Stiftelsen Multiconsult holds 5,377,958 shares in Multiconsult ASA, equal to 20.5 % of the total amount of issued shares and votes in Multiconsult ASA.

No stabilisation transactions have been carried out, and no stabilisation transactions will be carried out for the remainder of the Stabilisation Period.

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ABOUT MULTICONSULT ASA

Multiconsult is a leading Norwegian multidisciplinary engineering consulting firm, with more than 1 700 employees and 30 offices in Norway and abroad. Multiconsult's home market is Norway, representing 92 per cent of 2014 operating revenues. The Company focuses on six market areas: Buildings and Properties, Transport and Infrastructure, Energy, Oil and Gas, Industry and Environment and Natural resources. The Company has an operating history that spans more than a century, with the inception of Norsk Vandbygningskontor in 1908. In 2014, Multiconsult completed more than 8 000 projects for approx. 3 700 different customers.

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