



NCOD: Notice of extraordinary general meeting in connection with the Private Placement

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Reference is made to the stock exchange notice from Norcod AS (the "Company") on 13 November 2025 regarding the board's proposal that an extraordinary general meeting resolves to issue 12,707,454 new shares (the "New Shares") in a private placement raising gross proceeds of NOK 157 million (the "Private Placement") directed towards Jerónimo Martins Agro-Alimentar, S.A. a wholly owned subsidiary of Jerónimo Martins SGPS. The subscription price in the Private Placement shall be NOK 12.375 per New Share.

The Company hereby calls for an extraordinary general meeting to be held on 27 November 2025 at 10:00 (CET) at the Company's premises to resolve:

- (i) Capital increase by way of private placement; and
- (ii) Election of member to the Board of Directors.

The notice and agenda of the general meeting is attached to this stock exchange announcement and will also be made available on the Company's webpage.

For further information, please contact:

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About Us

Norcod's core business is commercial sea farming of cod through ownership and partnerships is involved in the entire value chain. Norcod's existing fish farms are located in Mid-Norway and along the Helgeland coast with ideal conditions for cod. The company is contributing to blue ocean value creation with minimal impact on the environment while supporting local communities. Norcod is listed on Oslo's Euronext Growth market.

This information has been submitted pursuant to the Securities Trading Act § 5-12 and MAR Article 17. The information was submitted for publication at 2025-11-13 16:45 CET.



Press Release
13 November 2025 16:45:00 CET

Attachments

[Norcod AS EGM Notice 13 11 25](#)