



# NORDIC MINING ASA: NEW SHARE CAPITAL

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Reference is made to Nordic Mining ASA's (the "Company") stock exchange releases 3 March 2023 regarding the private placement of new shares (the "Private Placement"), the conversion of a convertible loan (the "Convertible Loan") and the proposed subsequent offering (the "Subsequent Offering").

The new share capital following completion of the Private Placement and the conversion of the Convertible Loan has today been registered with the Norwegian Register of Business Enterprises.

The Company's new share capital is NOK 1,219,011,938.40 divided into 2,031,686,564 shares, each with a par value of NOK 0.60.

For the avoidance of doubt, the new shares issued will not be tradable until the publication of the prospectus, expected later today.

Oslo, 6 March 2023  
Nordic Mining ASA

*Nordic Mining ASA ([www.nordicmining.com](http://www.nordicmining.com))*

*Nordic Mining ASA ("Nordic Mining" or the "Company") is a resource company with focus on high-end industrial minerals and metals. The Company's project portfolio is of high international standard and holds significant economic potential. The Company's assets are in the Nordic region.*

*Nordic Mining is undertaking a large-scale project development at Engebø on the west coast of Norway where the Company has rights and permits to a substantial eclogite deposit with rutile and garnet. In addition, Nordic Mining holds interests in other initiatives at various stages of development. This includes patented rights for a new technology for production of alumina and exploration of seabed minerals.*

*Nordic Mining is listed on Euronext Expand Oslo with ticker symbol "NOM".*

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