



## Cancellation of subsequent offering

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Sandnes, 18th of March 2021 -, Reference is made to the stock exchange notice by Nordic Unmanned AS (the "Company") on 5 March 2021 announcing a potential subsequent offering of up to 317,000 new shares in the Company (the "Subsequent Offering") following the successful completion of a private placement of 2,531,645 new shares in the Company at a price of NOK 39.50 per share (the "Private Placement"), depending on inter alia the development of the price of the Company's shares following the Private Placement.

The board of directors of the Company has resolved not to proceed with the Subsequent Offering. Following announcement of completion of the Private Placement, the Company's shares have traded, with significant trading volumes, at or marginally above the subscription price in the Private Placement. Accordingly, any shareholder wishing to reduce the dilutive effect of the Private Placement have had the opportunity to purchase shares in the Company in the market at prices similar to what would have been the subscription price in the Subsequent Offering.

### Disclaimer

This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

### Contacts

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### About Nordic Unmanned

Nordic Unmanned delivers comprehensive data solutions through industry leading expertise, to assist both public and private customers in the transition to unmanned technology. The focus is to support demanding clients by collecting time-critical data with the use of unmanned technology.

Founded in 2014, the company has offices in Sandnes, Oslo, and Frankfurt, and has quickly become one of Europe's leading providers of unmanned systems and services, with operations across the continent. The company is ISO 9001-2015 certified by DNV-GL as a UAV and sensor operator.

For more information visit [nordicunmanned.com](https://nordicunmanned.com)

### Attachments

- [Download announcement as PDF.pdf](#)