



## **MINUTES OF EXTRAORDINARY GENERAL MEETING IN OCEAN SUN AS (Reg. No. 917 619 751)**

On Monday 11 October 2021 at 10:00 (CEST) an Extraordinary General Meeting of Ocean Sun AS was held at the company's headquarters in Snarøyveien 20, 1360 Fornebu, Norway

### **1. OPENING OF THE MEETING AND REGISTRATION OF ATTENDING SHAREHOLDERS AND PROXIES**

Thomas Moe Børseth declared the general meeting open.

The record regarding attendance by the shareholders showed that 34 632 946 of the company's total of 44,956,200 shares with voting rights were represented, including by way of prior electronically voting and proxy votes. Thus, 77.04% of the total share capital with voting rights participated in the general meeting. The list of participating shareholders and the voting results for the agenda items are enclosed to these minutes as appendix 1.

### **2. ELECTION OF THE CHAIRPERSON OF THE MEETING AND AT LEAST ONE PERSON TO SIGN THE MINUTES TOGETHER WITH THE CHAIRPERSON**

The general meeting adopted the following resolution:

*Chairman of the Board, Thomas Moe Børseth is elected as chairperson of the meeting, and Børge Bjørneklett is appointed to sign the minutes of meeting together with the chairman.*

### **3. APPROVAL OF THE NOTICE OF THE MEETING AND THE AGENDA**

Based on the proposal from the Board of Directors, the general meeting adopted the following resolution:

*The notice of the meeting and the agenda are approved.*

### **4. ELECTION OF TWO NEW BOARD MEMBERS**

Based on the proposal from the Board of Directors, the general meeting adopted the following resolution:

- I. Election of Anne Vera Skriverhaug as a member of the Board for a period until the annual general meeting in 2022.*
- II. Election of Kristin Aabyholm as a member of the Board for a period until the annual general meeting in 2022.*

*The board shall thereafter consist of:*

- *Thomas Moe Børseth (chairman)*
- *Brian Glover*
- *Børge Bjørneklett*
- *Anne Vera Skriverhaug*
- *Kristin Aabyholm*

Office Translation  
This translation is for information purposes only.  
Legal authenticity remains with the original document in Norwegian



## 5. BOARD AUTHORISATION TO INCREASE THE SHARE CAPITAL

Based on the proposal from the Board of Directors, the general meeting adopted the following resolution:

*The Board is granted authorization to increase the share capital with up to NOK 44,986 through one or several share capital increases.*

*The authorization may be used for the following purposes:*

- (i) To strengthen the Company's balance sheet and for general corporate purposes,*
- (ii) In connection with investments, mergers, and acquisition,*
- (iii) In connection with the share-based option program*

*The Board decides the other terms and conditions for the share capital increase. Shares may be issued in exchange for cash settlement or contribution in kind, including in connection with mergers, and the authorization gives the right to incur specific obligations on behalf of the Company, cf. section 10-2 of the Norwegian Private Limited Companies Act.*

*The existing shareholders' preferential rights to subscribe for shares may be waived by the Board in connection with the effectuation of this authorization.*

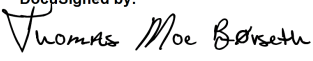
*This authorization is valid from the time of registration with the Norwegian Register of Business Enterprises and expires at the annual general meeting in 2022 but shall in any event expire at the latest on 30 June 2022.*


*The Board is at the same time given authorization to make the necessary amendments to the articles of association on execution of the authorization. This authorization replaces the authorization to increase the share capital granted by the Annual General Meeting held on the 20th of May 2021.*

\*\*\*

There were no more items on the agenda and the meeting was adjourned.

Fornebu, October 11, 2021

DocuSigned by:  
  
7CB3BCA5D38F4D0...  
Thomas Moe Børseth

DocuSigned by:  
  
D03DC7BF85DF406...  
Børge Bjørnklekk

Appendix 1:

List of participating shareholders and voting results

Office Translation  
 This translation is for information purposes only.  
 Legal authenticity remains with the original document in Norwegian



## APPENDIX 1

### Total Represented

ISIN: NO0010887565 OCEAN SUN AS  
 General meeting date: 11/10/2021 10.00  
 Today: 11.10.2021

**Number of persons with voting rights represented/attended : 1**

	Number of shares	% sc
Total shares	44,986,200	
- own shares of the company	30,000	
Total shares with voting rights	44,956,200	
Represented by advance vote	24,130,474	53.68 %
<b>Sum own shares</b>	<b>24,130,474</b>	<b>53.68 %</b>
Represented by proxy	26,130	0.06 %
Represented by voting instruction	10,476,342	23.30 %
<b>Sum proxy shares</b>	<b>10,502,472</b>	<b>23.36 %</b>
<b>Total represented with voting rights</b>	<b>34,632,946</b>	<b>77.04 %</b>
<b>Total represented by share capital</b>	<b>34,632,946</b>	<b>76.99 %</b>

Registrar for the company:

DNB Bank ASA

Signature company:

OCEAN SUN AS

DocuSigned by:

7CB3BCA5D38F4D0...

Office Translation  
This translation is for information purposes only.  
Legal authenticity remains with the original document in Norwegian



## Protocol for general meeting OCEAN SUN AS

ISIN: N00010887565 OCEAN SUN AS

General meeting date: 11/10/2021 10.00

Today: 11.10.2021

Shares class	FOR	Against	Poll in	Abstain	Poll not registered	Represented shares with voting rights
<b>Agenda item 2 Election of the chairperson of the meeting and at least one person to sign the minutes together with the chairperson</b>						
Ordinær	34,632,932	0	34,632,932	14	0	34,632,946
votes cast in %	100.00 %	0.00 %		0.00 %		
representation of sc in %	100.00 %	0.00 %	100.00 %	0.00 %	0.00 %	
total sc in %	76.99 %	0.00 %	76.99 %	0.00 %	0.00 %	
<b>Total</b>	<b>34,632,932</b>	<b>0</b>	<b>34,632,932</b>	<b>14</b>	<b>0</b>	<b>34,632,946</b>
<b>Agenda item 3 Approval of the notice of the meeting and the agenda</b>						
Ordinær	34,632,946	0	34,632,946	0	0	34,632,946
votes cast in %	100.00 %	0.00 %		0.00 %		
representation of sc in %	100.00 %	0.00 %	100.00 %	0.00 %	0.00 %	
total sc in %	76.99 %	0.00 %	76.99 %	0.00 %	0.00 %	
<b>Total</b>	<b>34,632,946</b>	<b>0</b>	<b>34,632,946</b>	<b>0</b>	<b>0</b>	<b>34,632,946</b>
<b>Agenda item 4.a Election of Anne Vera Skrivarhaug as a member of the Board for a period until the annual general meeting in 2022.</b>						
Ordinær	33,884,685	748,261	34,632,946	0	0	34,632,946
votes cast in %	97.84 %	2.16 %		0.00 %		
representation of sc in %	97.84 %	2.16 %	100.00 %	0.00 %	0.00 %	
total sc in %	75.32 %	1.66 %	76.99 %	0.00 %	0.00 %	
<b>Total</b>	<b>33,884,685</b>	<b>748,261</b>	<b>34,632,946</b>	<b>0</b>	<b>0</b>	<b>34,632,946</b>
<b>Agenda item 4.b Election of Kristin Aabyholm as a member of the Board for a period until the annual general meeting in 2022.</b>						
Ordinær	33,884,685	748,261	34,632,946	0	0	34,632,946
votes cast in %	97.84 %	2.16 %		0.00 %		
representation of sc in %	97.84 %	2.16 %	100.00 %	0.00 %	0.00 %	
total sc in %	75.32 %	1.66 %	76.99 %	0.00 %	0.00 %	
<b>Total</b>	<b>33,884,685</b>	<b>748,261</b>	<b>34,632,946</b>	<b>0</b>	<b>0</b>	<b>34,632,946</b>
<b>Agenda item 5 Board authorisation to increase the share capital</b>						
Ordinær	33,671,582	961,364	34,632,946	0	0	34,632,946
votes cast in %	97.22 %	2.78 %		0.00 %		
representation of sc in %	97.22 %	2.78 %	100.00 %	0.00 %	0.00 %	
total sc in %	74.85 %	2.14 %	76.99 %	0.00 %	0.00 %	
<b>Total</b>	<b>33,671,582</b>	<b>961,364</b>	<b>34,632,946</b>	<b>0</b>	<b>0</b>	<b>34,632,946</b>

Registrar for the company:

DNB Bank ASA

Signature company:

OCEAN SUN AS

DocuSigned by:

7CB3BCA5D38F4D0...

Office Translation

This translation is for information purposes only.

Legal authenticity remains with the original document in Norwegian



#### Share information

Name	Total number of shares	Nominal value	Share capital	Voting rights
Ordinær	44,986,200	0.01	449,862.00	Yes
<b>Sum:</b>				

#### § 5-17 Generally majority requirement

requires majority of the given votes

#### § 5-18 Amendment to resolution

Requires two-thirds majority of the given votes

like the issued share capital represented/attended on the general meeting