

## Rentefastsettelse

To: Oslo Børs  
Reference: OSE  
Date: 2020-03-26 13.41.31

Det er fastsatt ny rente for følgende lån:

| ISIN         | Lånenavn                                                         | Ny rentesats    | Renteperiode<br>(fra og med – til) | Dager | Ticker |
|--------------|------------------------------------------------------------------|-----------------|------------------------------------|-------|--------|
| NO0010826852 | FRN Okea AS Senior Secured Callable Open<br>bond Issue 2018/2023 | <b>7,87463%</b> | 30.03.2020 - 29.06.2020            | 91    | OKEA02 |

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

## Interest Adjustment

New interest has been set for:

| ISIN | Official Name | New Coupon | Period<br>(from and including – to) | Days | Ticker |
|------|---------------|------------|-------------------------------------|------|--------|
|      |               |            |                                     |      |        |



The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug