



OKEA ASA - Approval of Prospectus

The Financial Supervisory Authority of Norway has today approved the prospectus prepared in connection with the listing on the Oslo Stock Exchange of OKEA ASA's senior secured bond with ISIN NO 0013009282 (OKEA04).

The Prospectus is available on the company's website:

<http://www.okea.no/investor/bonds/>

This information is subject to the disclosure requirements pursuant to Section 5 -12 the Norwegian Securities Trading Act.

For further information, please contact:

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About OKEA

OKEA ASA is a leading mid-to-late-life operator on the Norwegian continental shelf (NCS). OKEA finds value where others divest and has an ambitious strategy built on growth, value creation and capital discipline.

OKEA is listed on the Oslo Stock Exchange (OSE: OKEA).

More information is available at www.okea.no