



**CAPITAL  
GROUP<sup>SM</sup>**

**The Capital Group Companies, Inc.**  
333 South Hope Street  
Los Angeles, California 90071-1406

thecapitalgroup.com

29 May 2014

Oslo Bors AS  
(Oslo Stock Exchange)  
ma@oslobors.no

African Petroleum Corporation Limited  
Attn: Company Secretary  
61 8 9382 1411

Norwegian Central Securities  
Depository (VPS)  
11 47 22 63 52 00

**Re: The Capital Group Companies, Inc. - Disclosure of acquisition/disposition of large shareholdings - African Petroleum Corporation Limited**

Company Secretary:

The Capital Group Companies, Inc. ("CGC") is the parent company of Capital Research and Management Company ("CRMC"). CRMC is a U.S.-based investment management company that manages the American Funds family of mutual funds. CGC is also the parent company of Capital Group International, Inc. ("CGII"), which in turn is the parent company of five investment management companies: Capital Guardian Trust Company, Capital International, Inc., Capital International Limited, Capital International Sàrl and Capital International K.K. The companies mentioned above provide investment management services through three groups, Capital Research Global Investors, Capital World Investors and Capital International Investors.

Neither CGC nor any of its affiliates own shares of your company for its own account. Rather, the shares reported on this Notification are owned by accounts under the discretionary investment management of one or more of the investment management companies described above.

Pursuant to the Norwegian Securities Trading Act Section 3-2 and applicable regulations, we hereby disclose the following information. Please note that this notification is due to the listing of African Petroleum Corporation Limited on the Oslo Axess on 30 May 2014.

On 28 May 2014, one or more of CGC's management companies acquired 13,550,000 shares (shares which commence trading on the Oslo Axess on 30 May 2014) of African Petroleum Corporation Limited, resulting in an aggregate shareholding as of 28 May 2014 of 60,588,489 shares (combined holdings of shares held listed on the National Stock Exchange of Australia and Oslo Axess), amounting to 8.83% of the share capital and voting rights. Please see the enclosed schedule A for transaction details.

Capital Research and Management Company	60,588,489	8.83%
Capital Guardian Trust Company	0	0.00%
Capital International, Inc.	0	0.00%
Capital International Limited	0	0.00%
Capital International Sàrl	0	0.00%
Capital International K.K.	0	0.00%

**CGC Total**

**60,588,489 shares / 8.83%**

For the purpose of this Report, the share capital and voting rights figure of 685,857,456 was used to calculate the percentage of holdings. We believe this figure is correct; however, if this number is not accurate, please contact us as soon as possible so we may make the necessary revisions.

Should you have questions or require additional information, please contact us at (213) 615-0469, or send a fax message to (213) 615-4056. Alternatively, you may contact us via e-mail at [GRGroup@capgroup.com](mailto:GRGroup@capgroup.com).

Regards,



Christopher Aquino  
Compliance Specialist

# Schedule A

African Petroleum Corporation Limited (ISIN: AU000000AOQ0)

Outstanding Shares before the offering (as of 27 May 2014)

Outstanding Shares following the offering (as of 28 May 2014)

648,478,636  
685,857,456

mutual funds	exchange traded on	number of shares before acquisition	percentage of holdings before acquisition	date shares list on the Oslo Axess	currency	price	shares acquired on 28 May 2014, which commence trading on the Oslo Axess on 30 May 2014	number of shares after listing of shares	percentage of holdings after listing of shares
New World Fund, Inc.	National Stock Exchange of Australia	14,353,334	2.21%	N/A	N/A	N/A	-	14,353,334	2.09%
American Funds Insurance Series - New World Fund	National Stock Exchange of Australia	5,561,609	0.86%	N/A	N/A	N/A	-	5,561,609	0.81%
SMALLCAP World Fund, Inc.	National Stock Exchange of Australia	22,606,576	3.49%	N/A	N/A	N/A	-	22,606,576	3.30%
American Funds Insurance Series - Global Small Capitalization Fund	National Stock Exchange of Australia	4,516,970	0.70%	N/A	N/A	N/A	-	4,516,970	0.66%
New World Fund, Inc.	Oslo Axess	-	0.00%	30-May-2014	NOK	1.30	10,511,475	10,511,475	1.53%
SMALLCAP World Fund, Inc.	Oslo Axess	-	0.00%	30-May-2014	NOK	1.30	2,661,745	2,661,745	0.39%
American Funds Insurance Series - Global Small Capitalization Fund	Oslo Axess	-	0.00%	30-May-2014	NOK	1.30	376,780	376,780	0.05%
<b>CGC Total</b>		<b>47,038,489</b>	<b>7.25%</b>				<b>13,550,000</b>	<b>60,588,489</b>	<b>8.83%</b>