

Interest Adjustment

To: Oslo Børs
Reference: OSE
Date: 2015-08-21 13:49:35

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats (Referanse + Margin)	Renteperiode (fra og med – til)	Dager	Ticker
NO0010600299	FRN Prosafe SE Senior Unsecured Bond Issue 2011/2016	4,69% (1,19+3,50)	25.08.2015 - 25.11.2015	92	PRS07

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon (Reference + Margin)	Period (from and including – to)	Days	Ticker
NO0010600299	FRN Prosafe SE Senior Unsecured Bond Issue 2011/2016	4,69% (1,19+3,50)	25.08.2015 - 25.11.2015	92	PRS07

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Erik Marin-Andresen