

## Interest Adjustment

*To:* Oslo Børs  
*Reference:* OSE  
*Date:* 2016-06-07 13:49:50

Det er fastsatt ny rente for følgende lån:

| ISIN         | Lånenavn                                                | Ny rentesats<br>(Referanse + Margin) | Renteperiode<br>(fra og med – til) | Dager | Ticker |
|--------------|---------------------------------------------------------|--------------------------------------|------------------------------------|-------|--------|
| NO0010717473 | FRN Prosafe SE Senior Unsecured Bond Issue<br>2014/2019 | <b>4,14%</b> (1,04+3,10)             | 09.06.2016 - 09.09.2016            | 92    | PRS11  |

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

## Interest Adjustment

New interest has been set for:

| ISIN         | Official Name                                           | New Coupon<br>(Reference + Margin) | Period<br>(from and including – to) | Days | Ticker |
|--------------|---------------------------------------------------------|------------------------------------|-------------------------------------|------|--------|
| NO0010717473 | FRN Prosafe SE Senior Unsecured Bond Issue<br>2014/2019 | <b>4,14%</b> (1,04+3,10)           | 09.06.2016 - 09.09.2016             | 92   | PRS11  |

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug