

Denne melding til obligasjonseiere er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 0012733387 - Proximar Seafood AS 7.00 per cent. subordinated
unsecured convertible NOK 300,000,000 bonds 2022/2025
(the “Bond Issue” or the “Bonds”)**

Oslo, 16 September 2025

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the notice of Written Resolution dated 2 September 2025 (the “**Notice**”).

The Proposal (as defined in the Notice) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposal.

We remind you that the last possible day to exercise the Conversion Rights at the Temporary Adjusted Conversion Price is 18 September 2025.

Yours sincerely
Nordic Trustee AS


Fredrik Lundberg