

Disclosure of large shareholdings and shareholdings of primary insiders / Flagging og primærinnsideres aksjebeholdning

Issuer/Utsteder: Transit Invest ASA (the "Company" / "Selskapet")

Date/Dato: 3 December 2012/3. desember 2012

Name of shareholder / Navnet til aksjonær:	Number of new shares in the Company subscribed for in connection with the Combination at a price of NOK 1.6 per new share / Antall nye aksjer i Selskapet tegnet i forbindelse med Sammenslåingen til kurs NOK 1.6 per nye aksje*	Number of new shares in the Company subscribed for in the Private Placement at a price of NOK 1.6 per new share / Antall nye aksjer i Selskapet tegnet i Emisjonen til kurs NOK 1.6 per nye aksje*	Total number of shares and votes in the Company owned by the subscriber following the Combination and the Private Placement / Totalt antall aksjer og stemmer i Selskapet eid av tegneren etter Sammenslåingen og Emisjonen	Total number of shares and votes in the Company held by the subscriber following the Combination and the Private Placement in percentage of the total number of shares and votes in the Company / Totalt antall aksjer og stemmer i Selskapet eid av tegneren etter Sammenslåingen og Emisjonen i prosent av det totale antallet aksjer og stemmer i Selskapet
Accello Partners I AS ¹	N/A	15,625,000	15,625,000	35.7%
Joso Invest AS ²	4,051,539	1,875,050	5,926,589	13.5%
JT Invest AS ³	4,051,539	1,250,000	5,301,539	12.1%
A-Å Invest AS ⁴	2,218,699	1,062,500	3,281,199	7.5%
SMS Investering AS ⁵	1,527,366	125,000	1,652,366	3.8%
Invicta Invest AS ⁶	659,179	250,000	909,179	2.1%
Døving Invest AS ⁷	209,008	312,500	521,508	1.2%
Birgitte Wendelbo Johansen ⁸	N/A	85,925	85,925	0.2%
Consus AS ⁹	N/A	85,925	85,925	0.2%
Kold Invest AS ¹⁰	N/A	85,925	85,925	0.2%
Sverre B. Mikkelsen ¹¹	N/A	85,925	85,925	0.2%

* Reference is made to the Company's stock exchange notices of 31 October 2012, 1 November 2012 and 3 December 2012 for further information with regards to the Combination and the Private Placement / Det vises til Selskapets børsmeldinger av 31. oktober 2012, 1. november 2012 og 3. desember 2012 for ytterligere informasjon om Sammenslåingen og Emisjonen.

¹ Anders Onarheim (Board member in the Company), controls 75,000 shares (18.75%) in Accello Partners I AS / Anders Onarheim (styremedlem i Selskapet), kontrollerer 75.000 aksjer (18,75%) i Accello Partners I AS

² Joso Invest AS is wholly-owned by Kåre Johannes Lie (CEO in the Company) / Joso Invest AS er heleid av Kåre Johannes Lie (CEO i Selskapet)

³ JT Invest AS is partly owned by Jostein Alendal (Business Development Manager in the Company) / JT Invest AS er delvis eiet av Jostein Alendal (Business Development Manager i Selskapet)

⁴ A-Å Invest AS is wholly-owned by Åge J. Nilsen Jr (Financial Manager in the Company) / A-Å Invest AS er heleid av Åge J. Nilsen Jr (Financial Manager i Selskapet)

⁵ SMS Investering AS is wholly-owned by Sven M. Storesund (Technical Manager in the Company) / SMS Investering AS er heleid av Sven M. Storesund (Technical Manager i Selskapet)

⁶ Invicta Invest AS is wholly-owned by Inge Grutle (Engineering Manager in the Company) / Invicta Invest AS er heleid av Inge Grutle (Engineering Manager i Selskapet)

⁷ Døving Invest AS is wholly-owned by Bjørg Mathisen Døving (Human Resources and Quality Manager in the Company) / Døving Invest AS er heleid av Bjørg Mathisen Døving (Human Resources and Quality Manager i Selskapet)

⁸ Birgitte Wendelbo Johansen is the Chief Financial Officer in the Company / Birgitte Wendelbo Johansen er Chief Financial Officer i Selskapet

⁹ Consus AS is wholly-owned by Rune Lande (Chairman of the Board in the Company) / Consus AS er heleid av Rune Lande (styreleder i Selskapet)

¹⁰ Kold Invest AS is wholly-owned by Martha Kold Bakkevig (Board member in the Company) / Kold Invest AS er heleid av Martha Kold Bakkevig (styremedlem i Selskapet)

¹¹ Sverre B. Mikkelsen is a Board member in the Company / Sverre B. Mikkelsen er styremedlem i Selskapet