



Financials and analytical info Q1 2023

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For details on Adevinta, please refer to Adevinta's reporting on adevinta.com/ir

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NOK million

								SCHIBSTED GROUP							
1 quarter 2021	2 quarter 2021	3 quarter 2021	4 quarter 2021	1 quarter 2022	2 quarter 2022	3 quarter 2022	4 quarter 2022	1 quarter 2023	CONDENSED CONSOLIDATED INCOME STATEMENT	Year to date 2023	Year to date 2022	Full year 2022	Full year 2021		
restated	restated	restated	restated									restated			
702	832	892	884	954	1 027	1 002	983	1 074	Classified revenues	1 074	954	3 965	3 309		
705	843	765	995	766	885	733	929	700	Advertising revenues	700	766	3 313	3 309		
551	670	613	801	615	730	580	765	574	-of which digital	574	615	2 689	2 634		
763	753	789	788	773	820	841	854	863	Subscription revenues	863	773	3 287	3 093		
374	374	404	403	399	450	472	484	499	-of which digital	499	399	1 806	1 556		
273	282	288	264	239	248	249	229	203	Casual sales	203	239	966	1 107		
958	908	933	1 006	916	900	931	993	936	Other revenues	936	916	3 741	3 804		
3 401	3 619	3 667	3 936	3 648	3 880	3 756	3 988	3 776	Operating revenues	3 776	3 648	15 272	14 623		
(146)	(129)	(115)	(141)	(148)	(138)	(125)	(139)	(125)	Raw materials and finished goods	(125)	(148)	(549)	(531)		
(1 299)	(1 366)	(1 293)	(1 527)	(1 453)	(1 534)	(1 389)	(1 554)	(1 572)	Personnel expenses	(1 572)	(1 453)	(5 929)	(5 486)		
(1 361)	(1 380)	(1 490)	(1 634)	(1 566)	(1 589)	(1 587)	(1 645)	(1 656)	Other operating expenses	(1 656)	(1 566)	(6 387)	(5 865)		
								-		-	-				
594	743	769	634	480	620	655	651	423	Gross operating profit (loss) - EBITDA	423	480	2 406	2 740		
(220)	(233)	(268)	(262)	(263)	(278)	(283)	(292)	(314)	Depreciation and amortisation	(314)	(263)	(1 117)	(984)		
(6)	(91)	(7)	(14)	(2)	(6)	(0)	(23)	(9)	Impairment loss	(9)	(2)	(31)	(119)		
6	59	115	1	-	10	2	1	36	Other income	36	-	13	181		
(31)	(45)	(26)	(70)	(32)	(57)	(32)	(52)	(116)	Other expenses	(116)	(32)	(173)	(172)		
343	432	583	289	184	289	342	285	20	Operating profit (loss)	20	184	1 099	1 647		
(0)	(22)	(24)	(146)	(53)	11	(170)	(270)	(5 295)	Share of profit (loss) of joint ventures and associates	(5 295)	(53)	(482)	(193)		
-	-	(2)	(19 998)	(13 531)	(6 564)	(3 153)	424	7 281	Impairment loss on joint ventures and associates (recognised or reversed)	7 281	(13 531)	(22 823)	(20 000)		
3	5	8	131	1	1	16	657	-	Gains (losses) on disposal of joint ventures and associates	-	1	675	148		
3	4	3	18	83	13	4	17	321	Financial income	321	83	117	28		
(56)	(58)	(58)	(78)	(75)	(100)	(101)	(553)	(148)	Financial expense	(148)	(75)	(830)	(248)		
294	362	509	(19 782)	(13 391)	(6 350)	(3 062)	559	2 179	Profit (loss) before taxes	2 179	(13 391)	(22 244)	(18 618)		
(71)	(57)	(96)	(57)	(45)	(62)	(75)	(72)	(9)	Taxes	(9)	(45)	(254)	(280)		
222	305	414	(19 839)	(13 436)	(6 412)	(3 137)	487	2 170	Profit (loss) from continuing operations	2 170	(13 436)	(22 497)	(18 898)		
(501)	60 471	(3)	(2)	(0)	(0)	-	(24)	(0)	Profit (loss) from discontinued operations	(0)	(0)	(24)	59 965		
(279)	60 776	410	(19 841)	(13 436)	(6 412)	(3 137)	464	2 170	Profit (loss)	2 170	(13 436)	(22 521)	41 066		
Profit (loss) attributable to:															
(175)	(135)	18	18	18	19	15	9	10	Non-controlling interests	10	18	60	(274)		
(104)	60 911	392	(19 859)	(13 454)	(6 430)	(3 152)	454	2 160	Owners of the parent	2 160	(13 454)	(22 582)	41 341		
Earnings per share (NOK)															
(0,44)	260,36	1,68	(84,86)	(57,49)	(27,48)	(13,46)	1,94	9,34	Basic	9,34	(57,49)	(96,53)	176,70		
(0,44)	259,92	1,67	(84,86)	(57,49)	(27,48)	(13,46)	1,94	9,33	Diluted (1)	9,33	(57,49)	(96,53)	176,70		
1,41	3,50	1,28	0,35	0,44	0,75	0,04	(0,45)	(23,07)	Basic - adjusted	(23,07)	0,44	0,77	6,54		
1,41	3,50	1,28	0,35	0,44	0,75	0,04	(0,45)	(23,05)	Diluted - adjusted (1)	(23,05)	0,44	0,77	6,54		

NOK million

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION	31.03 2021	30.06 2021	30.09 2021	31.12 2021	31.03 2022	30.06 2022	30.09 2022	31.12 2022	31.03 2023
Intangible assets	5 824	9 420	9 363	9 313	9 373	10 016	10 225	10 389	11 079
Property, plant and equipment	462	499	496	520	532	525	526	535	537
Right-of-use assets	1 549	1 516	1 441	1 355	1 369	1 957	1 868	1 796	2 002
Investments in joint ventures and associates	918	69 883	69 898	48 520	33 880	29 883	27 380	23 523	26 503
Deferred tax assets	709	716	737	621	604	579	583	584	568
Other non-current assets	97	132	285	736	963	921	908	937	897
Non-current assets	9 560	82 166	82 221	61 065	46 723	43 880	41 489	37 763	41 585
Contract assets	170	267	255	210	247	254	191	167	129
Trade receivables and other current assets	1 835	1 617	1 758	1 806	1 940	1 993	2 222	2 040	2 173
Cash and cash equivalents	1 104	727	709	1 108	1 337	293	287	3 738	2 683
Assets held for sale	33 292	-	-	-	-	-	-	-	-
Current assets	36 401	2 610	2 722	3 125	3 524	2 541	2 700	5 945	4 985
Total assets	45 961	84 776	84 943	64 189	50 246	46 421	44 189	43 708	46 570
Paid-in equity	7 034	7 026	7 049	7 060	7 061	7 068	7 080	7 095	7 092
Other equity	2 770	64 120	64 340	43 271	28 010	23 930	21 526	21 518	24 506
Equity attributable to owners of the parent	9 804	71 145	71 389	50 332	35 071	30 997	28 606	28 613	31 598
Non-controlling interests	5 465	112	130	201	220	161	178	188	206
Equity	15 269	71 257	71 519	50 533	35 291	31 158	28 785	28 801	31 804
Deferred tax liabilities	331	641	590	576	550	580	564	502	530
Pension liabilities	1 094	1 065	1 252	1 090	1 044	1 045	1 182	1 145	1 085
Non-current interest-bearing loans and borrowings	3 078	6 344	3 034	3 592	4 587	5 657	5 670	4 630	4 142
Non-current lease liabilities	1 424	1 388	1 316	1 237	1 244	1 874	1 809	1 755	1 941
Other non-current liabilities	269	389	379	340	511	567	544	588	610
Non-current liabilities	6 195	9 827	6 571	6 835	7 936	9 723	9 769	8 620	8 309
Current interest-bearing loans and borrowings	675	79	3 375	3 274	3 271	1 674	1 676	1 724	2 005
Income tax payable	95	122	190	154	141	105	169	232	151
Current lease liabilities	293	298	307	306	327	306	301	325	343
Contract liabilities	635	632	588	553	618	628	611	574	689
Other current liabilities	2 322	2 562	2 392	2 534	2 662	2 826	2 879	3 432	3 268
Liabilities held for sale	20 476	-	-	-	-	-	-	-	-
Current liabilities	24 497	3 692	6 853	6 821	7 019	5 539	5 635	6 288	6 456
Total equity and liabilities	45 961	84 776	84 943	64 189	50 246	46 421	44 189	43 708	46 570

NOK million

**CONDENSED CONSOLIDATED
STATEMENT OF CASH FLOWS**

	31.03 2021	30.06 2021	30.09 2021	31.12 2021	31.03 2022	30.06 2022	30.09 2022	31.12 2022	31.03 2023
	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>					
Profit (loss) before taxes from continuing operations	294	655	1 165	(18 618)	(13 391)	(19 741)	(22 803)	(22 244)	2 179
Profit (loss) before taxes from discontinued operations	(335)	(130)	(134)	(134)	-	-	-	-	-
Depreciation, amortisation and impairment losses (recognised or reversed)	226	552	829	21 103	13 796	20 643	24 079	23 971	(6 959)
Net interest expense *	126	243	293	347	55	120	191	267	68
Net effect pension liabilities	(55)	(79)	(71)	(85)	(47)	(45)	(33)	(22)	(59)
Share of loss (profit) of joint ventures and associates	-	23	47	193	53	41	212	482	5 295
Dividends received from joint ventures and associates	12	13	16	16	-	55	55	56	-
Interest received *	3	5	7	9	2	5	8	24	31
Interest paid *	(45)	(319)	(357)	(414)	(46)	(130)	(184)	(266)	(85)
Taxes paid	(199)	(397)	(415)	(424)	(81)	(190)	(206)	(260)	(104)
Sales losses (gains) on non-current assets and other non-cash losses (gains)	553	522	404	309	(64)	(37)	(30)	(233)	(263)
Change in working capital and provisions *	136	230	49	195	(141)	(187)	(319)	(90)	113
Net cash flow from operating activities	715	1 318	1 833	2 498	137	535	970	1 684	215
- of which from continuing operations	299	977	1 493	2 157	137	535	970	1 684	215
- of which from discontinued operations	416	341	341	341	-	-	-	-	-
Net cash flow from investing activities	(404)	(4 914)	(5 278)	(5 923)	(744)	(1 103)	(1 377)	2 616	(216)
- of which from continuing operations	(424)	(3 534)	(3 782)	(4 425)	(744)	(1 103)	(1 377)	2 616	(216)
- of which from discontinued operations	20	(1 380)	(1 496)	(1 499)	-	-	-	-	-
Net cash flow from financing activities	(341)	1 694	1 525	1 909	847	(249)	(417)	(1 672)	(1 062)
- of which from continuing operations	(69)	2 086	1 917	2 301	847	(249)	(417)	(1 672)	(1 062)
- of which from discontinued operations	(271)	(392)	(392)	(392)	-	-	-	-	-
Effect of exchange rate changes on cash and cash equivalents	(80)	(48)	(49)	(54)	(11)	3	4	2	8
Net increase (decrease) in cash and cash equivalents	(109)	(1 951)	(1 969)	(1 570)	229	(815)	(821)	2 630	(1 055)
Cash and cash equivalents at start of period	2 678	2 678	2 678	2 678	1 108	1 108	1 108	1 108	3 738
Cash and cash equivalents at end of period	2 569	727	709	1 108	1 337	293	287	3 738	2 683
- of which cash and cash equivalents in assets held for sale	1 464	-	-	-	-	-	-	-	-
- of which cash and cash equivalents excluding assets held for sale	1 104	727	709	1 108	1 337	293	287	3 738	2 683

* Interests are presented on separate lines from 2022. Comparable figures have been restated for 2021.

NOK million														
1 quarter 2021	2 quarter 2021	3 quarter 2021	4 quarter 2021	1 quarter 2022	2 quarter 2022	3 quarter 2022	4 quarter 2022	1 quarter 2023	SCHIBSTED GROUP		Year to date 2023	Year to date 2022	Full year 2022	Full year 2021
restated	restated	restated	restated											restated
								Operating revenues						
877	1 047	1 121	1 131	1 171	1 274	1 209	1 203	1 278	Nordic Marketplaces	1 278	1 171	4 856	4 176	
1 761	1 868	1 842	2 055	1 798	1 956	1 835	2 019	1 791	News Media	1 791	1 798	7 608	7 525	
523	475	424	491	477	413	425	506	471	Delivery	471	477	1 822	1 913	
490	476	533	526	450	487	537	562	513	Growth & Investments	513	450	2 035	2 026	
223	216	217	248	239	249	246	248	279	Other/Headquarters	279	239	982	904	
(473)	(463)	(469)	(515)	(487)	(500)	(495)	(550)	(555)	Eliminations	(555)	(487)	(2 032)	(1 921)	
3 401	3 619	3 667	3 936	3 648	3 880	3 756	3 988	3 776	Schibsted Group	3 776	3 648	15 272	14 623	
								EBITDA						
360	489	499	434	443	549	486	430	420	Nordic Marketplaces	420	443	1 908	1 782	
193	263	246	229	81	169	101	180	(0)	News Media	(0)	81	531	931	
28	10	(10)	(2)	(13)	(28)	(13)	4	(3)	Delivery	(3)	(13)	(50)	26	
56	42	97	53	29	37	107	109	54	Growth & Investments	54	29	281	249	
(43)	(60)	(63)	(80)	(59)	(107)	(25)	(72)	(48)	Other/Headquarters	(48)	(59)	(263)	(247)	
594	743	769	634	480	620	655	651	423	Schibsted Group	423	480	2 406	2 740	

NOK million	1 quarter 2022	2 quarter 2022	3 quarter 2022	4 quarter 2022	1 quarter 2023		Year to date 2023	Year to date 2022	Full year 2022
Nordic Marketplaces									
Nordic Marketplaces total									
955	1 026	1 002	983	1 073	Classifieds revenues		1 073	955	3 967
131	149	123	136	118	Advertising revenues		118	131	538
84	99	84	84	87	Other revenues		87	84	352
1 171	1 274	1 209	1 203	1 278	Operating revenues		1 278	1 171	4 856
33 %	22 %	8 %	6 %	9 %	YOY revenue growth		9 %	33 %	16 %
(727)	(725)	(723)	(772)	(858)	Operating expenses		(858)	(727)	(2 948)
443	549	486	430	420	EBITDA		420	443	1 908
38 %	43 %	40 %	36 %	33 %	EBITDA-margin		33 %	38 %	39 %
Mobility									
319	366	391	369	383	Classifieds revenues		383	319	1 446
58	69	57	61	54	Advertising revenues		54	58	245
49	58	52	44	49	Other revenues		49	49	203
427	493	500	475	485	Operating revenues		485	427	1 894
(217)	(222)	(225)	(240)	(266)	YOY revenue growth		14 %	(217)	(904)
209	272	275	235	220	EBITDA		220	209	990
49 %	55 %	55 %	50 %	45 %	EBITDA-margin		45 %	49 %	52 %
Jobs									
392	363	309	320	369	Classifieds revenues		369	392	1 383
2	2	1	2	2	Advertising revenues		2	2	7
3	3	2	3	3	Other revenues		3	3	10
397	367	312	324	375	Operating revenues		375	397	1 400
(166)	(145)	(151)	(156)	(177)	YOY revenue growth		-6 %	(166)	(618)
231	222	161	168	198	EBITDA		198	231	782
58 %	60 %	52 %	52 %	53 %	EBITDA-margin		53 %	58 %	56 %
Real Estate									
147	193	192	178	190	Classifieds revenues		190	147	711
18	20	17	18	14	Advertising revenues		14	18	74
11	13	12	10	12	Other revenues		12	11	46
177	226	221	206	216	Operating revenues		216	177	830
(129)	(128)	(129)	(132)	(152)	YOY revenue growth		22 %	(129)	(518)
48	97	93	74	64	EBITDA		64	48	312
27 %	43 %	42 %	36 %	30 %	EBITDA-margin		30 %	27 %	38 %
Recommerce									
75	73	74	94	102	Classifieds revenues		102	75	316
50	54	44	53	43	Advertising revenues		43	50	201
7	6	7	11	10	Other revenues		10	7	31
131	134	125	158	155	Operating revenues		155	131	547
(195)	(196)	(198)	(224)	(241)	YOY revenue growth		18 %	(195)	(813)
(63)	(62)	(74)	(67)	(86)	EBITDA		(86)	(63)	(266)
-48 %	-46 %	-59 %	-42 %	-55 %	EBITDA-margin		-55 %	-48 %	-49 %
Other Nordic Marketplaces (1)									
39	54	51	40	46	Operating revenues/eliminations		46	39	184
(20)	(34)	(20)	(21)	(22)	Operating expenses		(22)	(20)	(95)
19	20	31	19	24	EBITDA		24	19	89
Nordic Marketplaces Operating revenues per country									
722	804	758	732	785	Norway		785	722	3 016
246	275	259	264	257	Sweden		257	246	1 046
115	113	117	132	133	Denmark		133	115	477
96	95	89	99	107	Finland		107	96	379
(10)	(14)	(14)	(24)	(4)	Other Nordic Marketplaces (1)		(4)	(10)	(62)
Mobility Operating revenues per country									
188	224	229	201	207	Norway		207	188	842
156	185	182	181	174	Sweden		174	156	704
76	77	79	84	90	Denmark		90	76	316
7	8	8	9	15	Finland		15	7	32
Jobs Operating revenues per country									
316	298	249	253	304	Norway		304	316	1 115
39	38	35	37	34	Sweden		34	39	149
0	0	0	0	-	Denmark		-	0	0
42	31	29	35	37	Finland		37	42	137
Real Estate Operating revenues per country									
142	188	181	163	171	Norway		171	142	674
10	11	13	15	17	Sweden		17	10	49
1	1	0	1	1	Denmark		1	1	2
24	26	27	27	28	Finland		28	24	104
Recommerce Operating revenues per country									
37	44	48	69	66	Norway		66	37	197
42	38	26	28	32	Sweden		32	42	134
38	35	36	45	42	Denmark		42	38	153
14	17	15	16	15	Finland		15	14	63
Other operating revenues per country									
38	51	52	46	36	Norway		36	38	188
1	3	2	4	(0)	Sweden		(0)	1	11
1	1	2	2	1	Denmark		1	1	5
9	13	10	12	12	Finland		12	9	43
(10)	(14)	(14)	(24)	(4)	Other Nordic Marketplaces (1)		(4)	(10)	(62)

(1) Other Nordic Marketplaces includes Other businesses outside of the main verticals and eliminations

NOK million															
1 quarter 2021	2 quarter 2021	3 quarter 2021	4 quarter 2021	1 quarter 2022	2 quarter 2022	3 quarter 2022	4 quarter 2022	1 quarter 2023	News Media	Year to date 2023	Year to date 2022	Full year 2022	Full year 2021		
<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>										<i>restated</i>		
607	711	638	842	645	749	628	789	604	Advertising revenues	604	645	2 811	2 797		
450	536	486	640	493	570	497	625	478	-of which digital	478	493	2 186	2 113		
699	690	728	734	724	750	772	783	788	Subscription revenues	788	724	3 029	2 851		
310	311	342	350	350	380	403	413	425	-of which digital	425	350	1 548	1 313		
273	282	288	264	238	248	249	229	203	Casual sales	203	238	966	1 107		
182	185	188	215	190	208	185	218	195	Other revenues	195	190	802	770		
1 761	1 868	1 842	2 055	1 798	1 956	1 835	2 019	1 791	Operating revenues	1 791	1 798	7 608	7 525		
5 %	10 %	7 %	4 %	2 %	5 %	0 %	-2 %	0 %	YOY revenue growth	0 %	2 %	1 %	6 %		
(597)	(638)	(571)	(696)	(660)	(694)	(611)	(680)	(688)	Personnel expenses	(688)	(660)	(2 645)	(2 502)		
(970)	(967)	(1 025)	(1 130)	(1 057)	(1 093)	(1 123)	(1 159)	(1 103)	Other expenses	(1 103)	(1 057)	(4 431)	(4 093)		
(1 568)	(1 605)	(1 596)	(1 826)	(1 717)	(1 787)	(1 734)	(1 839)	(1 791)	Operating expenses	(1 791)	(1 717)	(7 077)	(6 594)		
193	263	246	229	81	169	101	180	(0)	EBITDA	(0)	81	531	931		
11 %	14 %	13 %	11 %	5 %	9 %	5 %	9 %	0 %	EBITDA-margin	0 %	5 %	7 %	12 %		

NOK million																			
1 quarter 2021	2 quarter 2021	3 quarter 2021	4 quarter 2021	1 quarter 2022	2 quarter 2022	3 quarter 2022	4 quarter 2022	1 quarter 2023	Delivery	Year to date 2023	Year to date 2022	Full year 2022	Full year 2021						
<i>restated</i>	<i>restated</i>												<i>restated</i>						
								Delivery total											
523	475	424	491	477	413	425	506	471	Operating revenues	471	477	1 822	1 913						
157	151	130	159	133	129	138	194	166	- of which Helthjem Netthandel	166	133	594	596						
48 %	24 %	13 %	0 %	-9 %	-13 %	0 %	3 %	-1 %	YOY revenue growth	-1 %	-9 %	-5 %	19 %						
(495)	(465)	(434)	(492)	(490)	(441)	(438)	(503)	(474)	Operating expenses	(474)	(490)	(1 873)	(1 886)						
28	10	(10)	(2)	(13)	(28)	(13)	4	(3)	EBITDA	(3)	(13)	(50)	26						
5 %	2 %	-2 %	0 %	-3 %	-7 %	-3 %	1 %	-1 %	EBITDA-margin	-1 %	-3 %	-3 %	1 %						

NOK million	2 quarter	3 quarter	4 quarter	1 quarter	2 quarter	3 quarter	4 quarter	1 quarter		Year to date	Year to date	Full year	Full year
1 quarter	2021	2021	2021	2022	2022	2022	2022	2023	Growth & Investments	2023	2022	2022	2021
restated	restated												restated
Growth & Investments total													
490	476	533	526	450	487	537	562	513	Operating revenues	513	450	2 035	2 026
4 %	3 %	7 %	-2 %	-8 %	2 %	1 %	7 %	14 %	YOY revenue growth	14 %	-8 %	0 %	3 %
(434)	(435)	(436)	(473)	(421)	(450)	(430)	(453)	(458)	Operating expenses	(458)	(421)	(1 755)	(1 778)
56	42	97	53	29	37	107	109	54	EBITDA	54	29	281	249
12 %	9 %	18 %	10 %	6 %	8 %	20 %	19 %	11 %	EBITDA-margin	11 %	6 %	14 %	12 %
Lendo													
269	261	324	287	297	312	358	323	329	Operating revenues	329	297	1 290	1 141
				11 %	20 %	11 %	13 %	11 %	YOY revenue growth	11 %	11 %	13 %	
(218)	(225)	(248)	(239)	(257)	(274)	(280)	(282)	(276)	Operating expenses	(276)	(257)	(1 094)	(931)
50	36	75	48	40	38	78	41	52	EBITDA	52	40	197	210
19 %	14 %	23 %	17 %	13 %	12 %	22 %	13 %	16 %	EBITDA-margin	16 %	13 %	15 %	18 %
Prisjakt													
89	87	83	124	76	78	87	141	92	Operating revenues	92	76	382	383
20 %	-7 %	-4 %	-14 %	-15 %	-11 %	6 %	14 %	21 %	YOY revenue growth	21 %	-15 %	0 %	-4 %
(64)	(65)	(57)	(88)	(64)	(68)	(59)	(82)	(74)	Operating expenses	(74)	(64)	(272)	(274)
25	22	26	36	12	10	29	59	18	EBITDA	18	12	110	109
28 %	25 %	32 %	29 %	16 %	12 %	33 %	42 %	19 %	EBITDA-margin	19 %	16 %	29 %	29 %
Other Growth & Investments (1)													
132	128	127	115	77	97	91	98	92	Operating revenues/eliminations	92	77	363	503
				-42 %	-24 %	-28 %	-15 %	19 %	YOY revenue growth	19 %	-42 %	-28 %	
(152)	(144)	(131)	(146)	(101)	(108)	(91)	(89)	(108)	Operating expenses	(108)	(101)	(389)	(573)
(19)	(16)	(4)	(31)	(23)	(11)	0	8	(16)	EBITDA	(16)	(23)	(26)	(71)
-14 %	-13 %	-3 %	-27 %	-30 %	-11 %	0 %	9 %	-17 %	EBITDA-margin	-17 %	-30 %	-7 %	-14 %

(1) Other Growth & Investments includes MittAnbud, 3byggetilbud, Servicefinder, Schibsted Growth HQ, other Growth & Investments assets, SPT cost allocation and eliminations

NOK million	1 quarter 2021	2 quarter 2021	3 quarter 2021	4 quarter 2021	1 quarter 2022	2 quarter 2022	3 quarter 2022	4 quarter 2022	1 quarter 2023	Nordic Marketplaces	Year to date 2023	Year to date 2022	Full year 2022	Full year 2021
										Nordic Marketplaces total				
	702	833	893	884	955	1 026	1 002	983	1 073	Classifieds revenues	1 073	955	3 967	3 311
	107	136	135	158	131	149	123	136	118	Advertising revenues	118	131	538	537
	67	78	93	89	84	99	84	84	87	Other revenues	87	84	352	327
	877	1 047	1 121	1 131	1 171	1 274	1 209	1 203	1 278	Operating revenues	1 278	1 171	4 856	4 176
	18 %	39 %	35 %	32 %	33 %	22 %	8 %	6 %	9 %	YOY revenue growth	9 %	33 %	16 %	31 %
	(517)	(558)	(622)	(698)	(727)	(725)	(723)	(772)	(858)	Operating expenses	(858)	(727)	(2 948)	(2 394)
	360	489	499	434	443	549	486	430	420	EBITDA	420	443	1 908	1 782
	41 %	47 %	45 %	38 %	38 %	43 %	40 %	36 %	33 %	EBITDA-margin	33 %	38 %	39 %	43 %
										Marketplaces Norway				
	430	538	522	525	602	665	643	609	682	Classifieds revenues	682	602	2 518	2 015
	49	64	58	66	59	67	50	58	49	Advertising revenues	49	59	234	237
	54	69	68	61	60	72	65	65	53	Other revenues	53	60	263	251
	533	670	647	653	722	804	758	732	785	Operating revenues	785	722	3 016	2 503
	11 %	43 %	33 %	31 %	35 %	20 %	17 %	12 %	9 %	YOY revenue growth	9 %	35 %	20 %	29 %
	(266)	(300)	(297)	(325)	(330)	(343)	(370)	(413)	(413)	Operating expenses	(413)	(330)	(1 457)	(1 188)
	268	370	351	327	392	461	388	318	372	EBITDA	372	392	1 558	1 316
	50 %	55 %	54 %	50 %	54 %	57 %	51 %	44 %	47 %	EBITDA-margin	47 %	54 %	52 %	53 %
										Marketplaces Sweden				
	208	233	227	212	205	220	214	214	216	Classifieds revenues	216	205	854	881
	40	50	44	50	40	49	40	43	38	Advertising revenues	38	40	173	185
	4	4	4	4	3	5	4	6	2	Other revenues	2	3	17	15
	252	287	275	267	248	275	258	263	255	Operating revenues	255	248	1 043	1 081
	6 %	10 %	4 %	-5 %	-2 %	-4 %	-6 %	-2 %	3 %	YOY revenue growth	3 %	-2 %	-4 %	4 %
	(147)	(163)	(152)	(161)	(160)	(178)	(154)	(159)	(162)	Operating expenses	(162)	(160)	(651)	(623)
	105	124	123	106	87	97	104	104	93	EBITDA	93	87	392	458
	42 %	43 %	45 %	40 %	35 %	35 %	40 %	40 %	37 %	EBITDA-margin	37 %	35 %	38 %	42 %
										Marketplaces Denmark				
			83	82	78	80	84	92	102	Classifieds revenues	102	78	335	165
			16	22	17	14	15	17	15	Advertising revenues	15	17	63	38
			16	20	19	20	18	22	16	Other revenues	16	19	80	36
			115	123	115	113	117	132	133	Operating revenues	133	115	477	239
			(89)	(94)	(96)	(94)	(99)	(99)	16 %	YOY revenue growth	16 %	0 %	100 %	0 %
			26	30	19	19	23	33	(114)	Operating expenses	(114)	(96)	(383)	(183)
			23 %	24 %	17 %	17 %	20 %	25 %	19	EBITDA	19	19	94	56
									15 %	EBITDA-margin	15 %	17 %	20 %	23 %
										Marketplaces Finland				
	63	62	61	64	69	62	59	67	71	Classifieds revenues	71	69	257	251
	18	22	16	20	15	19	17	18	15	Advertising revenues	15	15	68	77
	13	12	11	10	12	15	12	15	20	Other revenues	20	12	53	46
	94	96	89	95	96	95	89	99	107	Operating revenues	107	96	379	374
	292 %	300 %	12 %	5 %	2 %	-1 %	0 %	4 %	11 %	YOY revenue growth	11 %	2 %	1 %	72 %
	(91)	(82)	(73)	(94)	(103)	(90)	(77)	(81)	(122)	Operating expenses	(122)	(103)	(351)	(340)
	4	14	15	0	(7)	6	11	18	(16)	EBITDA	(16)	(7)	28	34
	4 %	15 %	17 %	0 %	-7 %	6 %	13 %	18 %	-15 %	EBITDA-margin	-15 %	-7 %	7 %	9 %
										Other Nordic Marketplaces (1)				
	(3)	(7)	(6)	(6)	(10)	(13)	(13)	(23)	(2)	Operating revenues/eliminations	(2)	(10)	(59)	(22)
	(14)	(13)	(10)	(24)	(39)	(20)	(27)	(20)	(46)	Operating expenses	(46)	(39)	(106)	(60)
	(17)	(19)	(16)	(30)	(48)	(33)	(41)	(43)	(48)	EBITDA	(48)	(48)	(165)	(82)
(1) Other Nordic Marketplaces includes Nordic Marketplaces headquarters, SPT cost allocation and eliminations														
1,0145	0,9951	1,0130	0,9850	0,9480	0,9568	0,9474	0,9501	0,9806	SEK/NOK	0,9806	0,9480	0,9506	1,0019	
10,2640	10,0894	1,3887	1,3408	1,3349	1,3472	1,3524	1,3971	1,4758	DKK/NOK	1,4758	1,3349	1,3579	1,3647	
		10,3274	9,9723	9,9327	10,0228	10,0610	10,3919	10,9845	EUR/NOK	10,9845	9,9327	10,1020	10,1633	
										Marketplaces Sweden in SEK				
	205	234	224	216	216	230	226	226	220	Classifieds revenues	220	216	898	879
	40	50	44	51	42	52	43	45	38	Advertising revenues	38	42	182	185
	4	4	4	4	3	5	4	6	2	Other revenues	2	3	18	15
	249	288	271	271	261	287	273	277	260	Operating revenues	260	261	1 098	1 080
	2 %	14 %	6 %	1 %	5 %	0 %	0 %	2 %	0 %	YOY revenue growth	0 %	5 %	2 %	6 %
	(145)	(164)	(150)	(163)	(169)	(186)	(163)	(167)	(165)	Operating expenses	(165)	(169)	(685)	(622)
	104	124	121	108	92	101	110	110	95	EBITDA	95	92	413	457
	42 %	43 %	45 %	40 %	35 %	35 %	40 %	40 %	37 %	EBITDA-margin	37 %	35 %	38 %	42 %
										Marketplaces Denmark in DKK				
			60	61	59	59	62	66	69	Classifieds revenues	69	59	247	121
			12	16	13	10	11	12	10	Advertising revenues	10	13	46	28
			12	15	14	15	13	16	11	Other revenues	11	14	59	26
			83	92	86	84	87	94	90	Operating revenues	90	86	351	175
							4 %	3 %	5 %	YOY revenue growth	5 %		101 %	
			(64)	(70)	(72)	(70)	(71)	(69)	(77)	Operating expenses	(77)	(72)	(282)	(134)
			19	22	14	14	17	23	13	EBITDA	13	14	69	41
			23 %	24 %	17 %	17 %	20 %	25 %	15 %	EBITDA-margin	15 %	17 %	20 %	23 %
										Marketplaces Finland in EUR				
	6	6	6	6	7	6	6	6	6	Classifieds revenues	6	7	25	25
	2	2	2	2	1	2	2	2	1	Advertising revenues	1	1	7	8
	1	1	1	1	1	1	1	1	2	Other revenues	2	1	5	5
	9	10	9	10	10	9	9	10	10	Operating revenues	10	10	37	37
	299 %	337 %	16 %	13 %	5 %	0 %	3 %	0 %	1 %	YOY revenue growth	1 %	5 %	2 %	82 %
	(9)	(8)	(7)	(9)	(10)	(9)	(8)	(8)	(11)	Operating expenses	(11)	(10)	(35)	(34)
	0	1	(1)	0	(1)	1	1	2	(1)	EBITDA	(1)	(1)	3	3
	4 %	15 %	17 %	0 %	-7 %	6 %	13 %	18 %	-15 %	EBITDA-margin	-15 %	-7 %	7 %	9 %