# Vend Marketplaces ASA (VENDA/VENDB) – Key information relating to the last day of trading in the class A shares and share issue

27.10.2025 17:20:50 CET | Vend Marketplaces ASA | Changes in the rights attaching to the classes of shares or securities

Reference is made to the stock exchange announcement made by Vend Marketplaces ASA (the "Company") on 26 September 2025 regarding key information for the removal of the share classes (VENDA/VENDB) and the share issue reserved for class A shareholders of the Company, and the stock exchange announcement on 20 October 2025 regarding certain updates to the share issue. Further, the general meeting has approved the share collapse, and the board of directors has resolved to launch the share issue and issue the subscription rights, as further set out in a separate stock exchange announcement today.

The key dates pertaining to the share collapse and share issue as previously communicated are repeated in the following.

Key dates of the share combination are:

- Date on which the combination of share classes was announced: 26 September 2025
- Exchange ratio: Each A share will be exchanged to one ordinary share
- Extraordinary general meeting to resolve the share class combination: 22 October 2025
- Last day of trading in the class A shares (VENDA): 27 October 2025
- Ex-date – first day of trading under the new ticker "VEND": 28 October 2025
- Record Date: 29 October 2025
- Completion of the combination of share classes by way of transfer of the former A shares to the ISIN of the B shares: 29 October 2025

Following the combination of the share classes, all of the Company's shares will be traded under ISIN number NO0010736879.

Key information in relation to the share issue:

- Date on which the terms and conditions of the contemplated Share Issue were announced: 26 September 2025
- Extraordinary general meeting amending the previously granted board authority to carry out the share issue: 22 October 2025
- Last day of trading including the right to subscription rights: 27 October 2025
- Ex-date: 28 October 2025
- Record Date: 29 October 2025
- Issuance of subscription rights to participate in the share issue: 30 October 2025
- Delivery of subscription rights: 30 October 2025
- Number of new shares issued in the share issue: 6,204,568
- Subscription price: NOK 0.50

Oslo, 27 October 2025
VEND MARKETPLACES ASA

DISCLOSURE REGULATION
This information is subject to the disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.

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## Attachments

- Download announcement as PDF.pdf