



Notice of Annual General Meeting

The Annual General Meeting of Solstad Offshore ASA will be held at the company's office in Skudeneshavn on Friday June 26th, 2020 at 10:00 am.

Due to the restrictions caused by Covid-19 and the advice from the Norwegian government in connection therewith, all shareholders are encouraged to exercise their shareholder rights without physical attendance at the general meeting by using the enclosed proxy form.

Please find attached notice of attendance form, proxy authorization form and invitation to attend the annual general meeting as well as published on the Company website at www.solstad.com.

A printed or electronic invitation are sent to all shareholders.

Skudeneshavn, June 5th, 2020

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Solstad Offshore ASA

www.solstad.com

This information is subject of the disclosure requirements according to the Norwegian Securities Trading Act section § 5-12.