

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN NO0010741895 – FRN Boa Offshore AS Subordinated Callable Bond Issue 2015/2018

Oslo, 25 October 2022

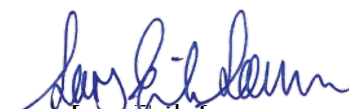
Notice from Bondholders' Meeting

Today a Bondholders' Meeting was held pursuant to the summons to Bondholders' Meeting dated 11 October 2022 (the "**Summons**").

There were sufficient Bondholders present at the Bondholders' Meeting to form a quorum. The Proposed Resolution obtained 100.00 % of the votes and was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the Summons.

Yours sincerely

Nordic Trustee AS


Lars Erik Lærum