

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010680135 - FRN Veidekke ASA Senior Unsecured Open Bond Issue
2013/2018**

Oslo, 24 September 2014

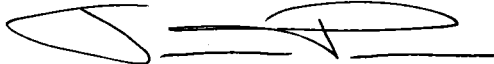
Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 10 September 2014.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 98.99 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Nordic Trustee ASA



Vivian Trøsch