

Rentefastsettelse

To: Oslo Børs
Reference: OSE
Date: 2018-12-03 13.38.00

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats	Renteperiode (fra og med – til)	Dager	Ticker
NO0010823388	FRN Veidekke ASA Senior Unsecured Bond Issue 2018/2023	2,10%	05.12.2018 - 05.03.2019	90	VEI11

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon	Period (from and including – to)	Days	Ticker
NO0010823388	FRN Veidekke ASA Senior Unsecured Bond Issue 2018/2023	2,10%	05.12.2018 - 05.03.2019	90	VEI11

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug Guldberg