Alle tall i millioner NOK / All figures in NOK million

VIDEREFORT VIRKSOMHET / CONTINUED OPERATIONS

	Q1-18	Q2-18	Q3-18	Q4-18	Q1-19	Q2-19	Q3-19	Q4-19	Q1-20	Q2-20
	1. kv. 18	**2. kv. 18**	**3. kv. 18**	**4. kv. 18**	**1. kv. 19**	**2. kv. 19**	**3. kv. 19**	**4. kv. 19**	**1. kv. 20**	**2. kv. 20**
Veidekke Bygg i Norge										
Driftsinntekter / Revenue	**3 018**	**3 449**	**3 000**	**3 603**	**3 439**	**3 510**	**3 337**	**4 178**	**3 580**	**3 601**
Driftskostnader / Operating expenses	-2 913	-3 327	-2 888	-3 488	-3 303	-3 361	-3 198	-4 111	-3 431	-3 432
Resultat fra felleskontrollerte selskaper / Share of net income from joint ventures	0	0	0	0	0	0	0	0	0	0
Av- og nedskrivninger / Depreciation/impairment	-17	-16	-17	-19	-35	-37	-36	-42	-42	-41
Driftsresultat (EBIT) / Operating profit (EBIT)	88	106	95	96	101	112	102	25	107	128
Netto finansposter / Net financial items	13	16	15	12	9	18	10	9	12	12
Resultat før skattekostnad (EBT) / Profit before tax (EBT)	**101**	**122**	**111**	**109**	**110**	**131**	**112**	**34**	**119**	**140**
Segmentbalanse / Statement of financial position										
Anleggsmidler / Non-current assets	N/A	N/A	N/A	1 091	1 362	1 626	1 443	1 345	1 302	1 271
Omløpsmidler / Current assets	N/A	N/A	N/A	1 697	2 069	2 271	2 348	1 968	2 081	1 964
Likvider / Cash and cash equivalents	N/A	N/A	N/A	3 044	2 962	2 939	2 537	3 286	3 211	3 202
Sum eiendeler / Total assets	N/A	N/A	N/A	5 832	6 394	6 835	6 328	6 600	6 594	6 437
Egenkapital / Equity	N/A	N/A	N/A	1 372	1 303	1 494	1 544	1 189	1 307	1 433
Langsiktig gjeld / Non-current liabilities	N/A	N/A	N/A	496	742	918	730	772	771	759
Kortsiktig gjeld / Current liabilities	N/A	N/A	N/A	3 965	4 349	4 423	4 054	4 639	4 516	4 245
Sum egenkapital og gjeld / Total equity and liabilities	N/A	N/A	N/A	5 832	6 394	6 835	6 328	6 600	6 594	6 437
Ordrereserve / Order book	13 458	13 653	13 896	14 223	15 799	17 109	16 705	14 762	13 999	14 762
Ordreinngang / Order intake	3 677	3 677	3 325	3 993	5 089	4 898	2 970	2 228	2 839	4 361
Veidekke Infrastruktur i Norge										
Driftsinntekter / Revenue	**1 481**	**2 223**	**2 701**	**2 611**	**1 743**	**2 642**	**2 710**	**2 115**	**1 683**	**2 332**
Driftskostnader / Operating expenses	-1 588	-2 607	-2 391	-2 524	-1 837	-2 383	-2 309	-1 972	-1 735	-2 122
Resultat fra felleskontrollerte selskaper / Share of net income from joint ventures	-2	2	3	5	0	5	6	6	-1	-1
Av- og nedskrivninger / Depreciation/impairment	-96	-101	-103	-104	-121	-122	-121	-119	-115	-115
Driftsresultat (EBIT) / Operating profit (EBIT)	-204	-483	211	-13	-216	141	286	29	-168	94
Netto finansposter / Net financial items	-10	-13	-16	-16	-12	-17	-27	-17	-38	11
Resultat før skattekostnad (EBT) / Profit before tax (EBT)	**-214**	**-496**	**195**	**-29**	**-228**	**123**	**260**	**12**	**-207**	**105**
Segmentbalanse / Statement of financial position										
Anleggsmidler / Non-current assets	N/A	N/A	N/A	2 729	2 960	3 021	2 749	2 748	2 704	2 696
Omløpsmidler / Current assets	N/A	N/A	N/A	3 141	3 349	3 934	3 855	2 390	2 375	2 910
Likvider / Cash and cash equivalents	N/A	N/A	N/A	5	37	57	54	39	31	29
Sum eiendeler / Total assets	N/A	N/A	N/A	5 875	6 346	7 012	6 659	5 177	5 110	5 636
Egenkapital / Equity	N/A	N/A	N/A	422	361	420	741	584	395	496
Langsiktig gjeld / Non-current liabilities	N/A	N/A	N/A	2 870	3 546	3 250	2 929	1 795	2 033	2 079
Kortsiktig gjeld / Current liabilities	N/A	N/A	N/A	2 582	2 439	3 342	2 988	2 799	2 682	3 061
Sum egenkapital og gjeld / Total equity and liabilities	N/A	N/A	N/A	5 874	6 346	7 012	6 659	5 177	5 110	5 636
Ordrereserve anlegg / Order book infrastructure	6 062	5 506	5 419	5 056	4 657	3 794	3 012	6 036	5 448	5 090
Ordrereserve vedlikeholdskontrakterr / Order book road maintenance contracts	1 746	2 337	2 159	1 988	1 805	2 517	2 633	2 418	2 213	3 601
Ordreinngang anlegg / Order intake infrastructure	402	119	1 047	1 055	418	491	445	4 274	577	1 030
Ordreinngang vedlikeholdskontrakter / Order intake road maintanance contracts	0	769	0	0	0	901	319	15	24	1 618
Veidekke i Sverige										
Driftsinntekter / Revenue	**1 968**	**2 511**	**2 290**	**3 086**	**2 409**	**2 762**	**2 417**	**3 215**	**2 596**	**3 339**
Driftskostnader / Operating expenses	-1 924	-2 437	-2 215	-2 990	-2 341	-2 658	-2 337	-3 222	-2 528	-3 195
Resultat fra felleskontrollerte selskaper / Share of net income from joint ventures	2	6	-4	1	3	2	-2	-110	1	2
Av- og nedskrivninger / Depreciation/impairment	-20	-21	-21	-31	-38	-32	-49	-47	-46	-52
Driftsresultat (EBIT) / Operating profit (EBIT)	27	60	49	66	33	75	28	-164	22	94
Netto finansposter / Net financial items	1	4	5	2	1	-3	7	-1	6	-2
Resultat før skattekostnad (EBT) / Profit before tax (EBT)	**28**	**64**	**55**	**68**	**33**	**72**	**35**	**-165**	**28**	**91**
Segmentbalanse / Statement of financial position										
Anleggsmidler / Non-current assets	N/A	N/A	N/A	1 376	1 392	1 379	1 389	1 534	1 682	1 673
Omløpsmidler / Current assets	N/A	N/A	N/A	1 558	1 492	1 608	1 743	1 752	1 943	2 132
Likvider / Cash and cash equivalents	N/A	N/A	N/A	553	450	390	203	394	480	603
Sum eiendeler / Total assets	N/A	N/A	N/A	3 487	3 334	3 377	3 335	3 679	4 104	4 408
Egenkapital / Equity	N/A	N/A	N/A	603	597	714	756	479	667	727
Langsiktig gjeld / Non-current liabilities	N/A	N/A	N/A	436	433	456	474	623	629	587
Kortsiktig gjeld / Current liabilities	N/A	N/A	N/A	2 449	2 304	2 208	2 105	2 578	2 808	3 094
Sum egenkapital og gjeld / Total equity and liabilities	N/A	N/A	N/A	3 487	3 334	3 377	3 335	3 679	4 104	4 408
Ordrereserve / Order book	9 722	10 915	10 736	11 880	11 493	11 863	11 447	11 504	12 695	13 106
Ordreinngang / Order intake	1 612	3 793	1 855	3 608	2 425	3 121	1 839	2 930	2 565	3 623
Veidekke i Danmark / Hoffmann										
Driftsinntekter / Revenue	**505**	**581**	**611**	**520**	**569**	**600**	**563**	**626**	**653**	**678**
Driftskostnader / Operating expenses	-478	-539	-567	-495	-533	-560	-519	-548	-613	-630
Resultat fra felleskontrollerte selskaper / Share of net income from joint ventures	0	0	0	0	0	0	0	0	0	0
Av- og nedskrivninger / Depreciation/impairment	-2	-2	-2	-2	-6	-8	-9	-8	-8	-8
Driftsresultat (EBIT) / Operating profit (EBIT)	25	40	42	23	30	32	36	69	31	40
Netto finansposter / Net financial items	1	1	1	13	1	1	1	1	1	2
Resultat før skattekostnad (EBT) / Profit before tax (EBT)	**26**	**41**	**43**	**36**	**30**	**33**	**37**	**70**	**33**	**42**
Segmentbalanse / Statement of financial position										
Anleggsmidler / Non-current assets	N/A	N/A	N/A	232	262	255	257	256	282	260
Omløpsmidler / Current assets	N/A	N/A	N/A	273	177	207	143	144	22	15
Likvider / Cash and cash equivalents	N/A	N/A	N/A	822	979	852	980	991	1 457	1 364
Sum eiendeler / Total assets	N/A	N/A	N/A	1 326	1 419	1 314	1 380	1 391	1 762	1 638
Egenkapital / Equity	N/A	N/A	N/A	385	404	438	484	369	467	485
Langsiktig gjeld / Non-current liabilities	N/A	N/A	N/A	38	57	51	52	84	97	90
Kortsiktig gjeld / Current liabilities	N/A	N/A	N/A	903	957	825	844	938	1 198	1 063
Sum egenkapital og gjeld / Total equity and liabilities	N/A	N/A	N/A	1 326	1 419	1 314	1 380	1 391	1 762	1 638
Ordrereserve / Order book	1 747	3 187	2 736	2 548	2 902	2 525	2 213	1 983	2 854	2 911
Ordreinngang / Order intake	902	2 023	174	368	995	218	207	422	1 204	894
Annet / Other										
Driftsinntekter / Revenue	**2**	**0**	**0**	**3**	**0**	**0**	**6**	**0**	**0**	**21**
Driftskostnader / Operating expenses	-27	-36	-21	-13	-21	-23	-26	-24	-40	-45
Resultat fra felleskontrollerte selskaper / Share of net income from joint ventures	5	5	7	9	5	6	5	8	6	5
Av- og nedskrivninger / Depreciation/impairment	-3	-3	-3	-3	-14	-14	-14	-15	-15	-14
Driftsresultat (EBIT) / Operating profit (EBIT)	-23	-34	-17	-4	-29	-31	-29	-31	-49	-32
Netto finansposter / Net financial items	-5	7	4	2	7	10	3	2	-54	21
Resultat før skattekostnad (EBT) / Profit before tax (EBT)	**-28**	**-27**	**-13**	**-2**	**-22**	**-21**	**-27**	**-29**	**-103**	**-11**
Segmentbalanse / Statement of financial position										
Anleggsmidler / Non-current assets	N/A	N/A	N/A	3 128	3 309	3 292	3 270	3 201	3 249	3 290
Omløpsmidler / Current assets	N/A	N/A	N/A	597	607	118	78	849	863	166
Likvider / Cash and cash equivalents	N/A	N/A	N/A	882	804	1 180	1 211	325	2 043	820
Sum eiendeler / Total assets	N/A	N/A	N/A	4 606	4 719	4 590	4 559	4 375	6 154	4 275
Egenkapital / Equity	N/A	N/A	N/A	1 860	1 843	1 142	1 122	1 829	1 833	1 865
Langsiktig gjeld / Non-current liabilities	N/A	N/A	N/A	2 240	2 360	2 356	2 346	2 360	4 146	2 347
Kortsiktig gjeld / Current liabilities	N/A	N/A	N/A	507	516	1 092	1 091	186	175	64
Sum egenkapital og gjeld / Total equity and liabilities	N/A	N/A	N/A	4 606	4 719	4 590	4 559	4 375	6 154	4 275

Alle tall i millioner NOK / All figures in NOK million

	Q1-18	Q2-18	Q3-18	Q4-18	Q1-19	Q2-19	Q3-19	Q4-19	Q1-20	Q2-20
	1. kv. 18	**2. kv. 18**	**3. kv. 18**	**4. kv. 18**	**1. kv. 19**	**2. kv. 19**	**3. kv. 19**	**4. kv. 19**	**1. kv. 20**	**2. kv. 20**
Eliminering / Group eliminations										
Driftsinntekter / Revenue	**-17**	**-54**	**-59**	**-60**	**-83**	**-13**	**-80**	**-95**	**-70**	**-82**
Driftskostnader / Operating expenses	17	54	59	58	83	13	80	90	70	85
Resultat fra felleskontrollerte selskaper / Share of net income from joint ventures	0	0	0	0	0	0	0	0	0	0
Av- og nedskrivninger / Depreciation/impairment	0	0	0	0	0	0	0	0	0	0
Driftsresultat (EBIT) / Operating profit (EBIT)	0	0	0	-2	0	0	0	-5	0	3
Netto finansposter / Net financial items	0	0	0	1	-1	1	0	0	15	-10
Resultat før skattekostnad (EBT) / Profit before tax (EBT)	**0**	**0**	**0**	**-2**	**0**	**0**	**0**	**-5**	**15**	**-7**
Segmentbalanse / Statement of financial position										
Anleggsmidler / Non-current assets	N/A	N/A	N/A	-2 639	-1 919	-2 271	-2 654	-2 542	-2 713	-2 741
Omløpsmidler / Current assets	N/A	N/A	N/A	81	969	190	159	-343	-126	75
Fordring eiendom HFS / Liabilities property development HFS	N/A	N/A	N/A	3 180	4 451	4 768	5 574	5 073	5 097	5 044
Likvider / Cash and cash equivalents	N/A	N/A	N/A	-5 153	-5 099	-5 292	-4 840	-4 794	-6 497	-5 917
Sum eiendeler / Total assets	N/A	N/A	N/A	-4 530	-1 598	-2 606	-1 761	-2 607	-4 240	-3 540
Egenkapital / Equity	N/A	N/A	N/A	-1 625	-959	-1 038	-1 394	-1 667	-1 771	-1 890
Langsiktig gjeld / Non-current liabilities	N/A	N/A	N/A	-3 023	-1 495	-1 602	-415	-445	-2 098	-1 453
Kortsiktig gjeld / Current liabilities	N/A	N/A	N/A	118	856	34	49	-496	-371	-196
Sum egenkapital og gjeld / Total equity and liabilities	N/A	N/A	N/A	-4 530	-1 598	-2 606	-1 761	-2 607	-4 240	-3 540
Konsern segment videreført / Group continued operations										
Driftsinntekter / Revenue	**6 957**	**8 709**	**8 544**	**9 764**	**8 076**	**9 502**	**8 952**	**10 039**	**8 443**	**9 890**
Driftskostnader / Operating expenses	-6 912	-8 891	-8 022	-9 452	-7 952	-8 972	-8 309	-9 788	-8 279	-9 340
Resultat fra felleskontrollerte selskaper / Share of net income from joint ventures	6	13	6	15	8	13	10	-97	5	6
Av- og nedskrivninger / Depreciation/impairment	-137	-143	-147	-160	-214	-214	-229	-231	-226	-230
Driftsresultat (EBIT) / Operating profit (EBIT)	-87	-311	381	166	-82	329	424	-77	-57	326
Netto finansposter / Net financial items	1	16	10	14	5	9	-7	-6	-59	34
Resultat før skattekostnad (EBT) / Profit before tax (EBT)	**-86**	**-296**	**390**	**180**	**-77**	**338**	**417**	**-83**	**-116**	**360**
Segmentbalanse / Statement of financial position										
Anleggsmidler / Non-current assets	N/A	N/A	N/A	5 917	7 366	7 300	6 453	6 542	6 506	6 448
Omløpsmidler / Current assets	N/A	N/A	N/A	7 346	8 664	8 329	8 326	6 759	7 157	7 261
Fordring eiendom HFS / Liabilities property development HFS	N/A	N/A	N/A	3 180	4 451	4 768	5 574	5 073	5 097	5 044
Likvider / Cash and cash equivalents	N/A	N/A	N/A	154	133	126	145	241	725	101
Sum eiendeler / Total assets	N/A	N/A	N/A	16 596	20 613	20 523	20 499	18 616	19 485	18 855
Egenkapital / Equity	N/A	N/A	N/A	3 016	3 548	3 170	3 253	2 782	2 899	3 114
Langsiktig gjeld / Non-current liabilities	N/A	N/A	N/A	3 057	5 643	5 429	6 115	5 189	5 577	4 410
Kortsiktig gjeld / Current liabilities	N/A	N/A	N/A	10 523	11 422	11 924	11 131	10 644	11 009	11 331
Sum egenkapital og gjeld / Total equity and liabilities	N/A	N/A	N/A	16 596	20 613	20 523	20 499	18 616	19 485	18 855
Netto rentebærende posisjon / Net interest-bearing position	N/A	N/A	N/A	775	81	-432	-209	1 471	1 510	1 979

VIRKSOMHET HOLDT FOR SALG / EIENDOM / OPERATIONS HELD FOR SALE

Eiendom / Property development / Hold for sale										
Driftsinntekter / Revenue	**632**	**782**	**460**	**1 023**	**718**	**750**	**585**	**1 000**	**761**	**720**
Driftskostnader / Operating expenses	-584	-734	-426	-851	-691	-662	-571	-925	-720	-643
Resultat fra felleskontrollerte selskaper / Share of net income from joint ventures	37	54	37	-2	39	30	71	34	68	59
Av- og nedskrivninger / Depreciation/impairment	-2	0	0	-5	-1	0	-1	-4	-2	-2
Driftsresultat (EBIT) / Operating profit (EBIT)	83	102	71	165	65	118	84	105	108	134
Netto finansposter / Net financial items	-7	-8	-1	1	-3	-4	-5	-4	-2	7
Resultat før skattekostnad (EBT) / Profit before tax (EBT)	**77**	**94**	**70**	**166**	**62**	**114**	**78**	**101**	**106**	**141**
Segmentbalanse / Statement of financial position										
Anleggsmidler / Non-current assets	N/A	N/A	N/A	1 399	836	740	1 497	1 533	1 465	1 565
Omløpsmidler / Current assets	N/A	N/A	N/A	5 294	6 262	6 283	6 629	7 091	7 371	7 329
Fordring eiendom HFS / Liabilities property development HFS	N/A	N/A	N/A	0	0	0	0	0	0	0
Likvider / Cash and cash equivalents	N/A	N/A	N/A	44	49	55	45	42	45	16
Sum eiendeler / Total assets	N/A	N/A	N/A	6 737	7 148	7 079	8 171	8 666	8 881	8 910
Egenkapital / Equity	N/A	N/A	N/A	2 064	1 414	1 436	1 780	2 435	2 514	2 675
Langsiktig gjeld / Non-current liabilities	N/A	N/A	N/A	2 328	3 615	3 925	4 715	4 233	4 237	4 185
Kortsiktig gjeld / Current liabilities	N/A	N/A	N/A	2 345	2 119	1 717	1 676	1 997	2 130	2 050
Sum egenkapital og gjeld / Total equity and liabilities	N/A	N/A	N/A	6 737	7 148	7 079	8 171	8 666	8 881	8 910
Netto rentebærende posisjon / Net interest-bearing position	N/A	N/A	N/A	-2 245	-3 521	-3 836	-4 650	-4 124	-4 116	-4 046
Elimineringer mellom Eiendom og videreført virksomhet / Eliminations between held for sale and continued operations										
Driftsinntekter / Revenue	**-481**	**-343**	**-222**	**-240**	**-263**	**-188**	**-145**	**-247**	**-175**	**-432**
Driftskostnader / Operating expenses	479	346	222	240	260	192	147	244	169	432
Resultat fra felleskontrollerte selskaper / Share of net income from joint ventures	0	0	0	0	0	0	0	0	0	0
Av- og nedskrivninger / Depreciation/impairment	0	0	0	0	0	0	0	0	0	0
Driftsresultat (EBIT) / Operating profit (EBIT)	-2	3	0	0	-3	4	2	-4	-6	0
Netto finansposter / Net financial items	0	0	0	-5	-3	-5	-3	1	0	0
Resultat før skattekostnad (EBT) / Profit before tax (EBT)	**-2**	**3**	**0**	**-5**	**-6**	**-1**	**-1**	**-3**	**-6**	**0**
Segmentbalanse / Statement of financial position										
Anleggsmidler / Non-current assets	N/A	N/A	N/A	0	0	0	0	0	0	0
Omløpsmidler / Current assets	N/A	N/A	N/A	-1 155	-2 157	-388	-271	-601	-802	-256
Fordring eiendom HFS / Liabilities property development HFS	N/A	N/A	N/A	-3 180	-4 451	-4 768	-5 574	-5 073	-5 097	-5 044
Likvider / Cash and cash equivalents	N/A	N/A	N/A	0	0	0	0	0	0	0
Sum eiendeler / Total assets	N/A	N/A	N/A	-4 335	-6 608	-5 156	-5 845	-5 674	-5 899	-5 300
Egenkapital / Equity	N/A	N/A	N/A	-952	-947	-946	-949	-956	-987	-987
Langsiktig gjeld / Non-current liabilities	N/A	N/A	N/A	-2 259	-3 541	-3 860	-4 665	-4 158	-4 158	-4 105
Kortsiktig gjeld / Current liabilities	N/A	N/A	N/A	-1 124	-2 120	-350	-232	-559	-754	-208
Sum egenkapital og gjeld / Total equity and liabilities	N/A	N/A	N/A	-4 335	-6 608	-5 156	-5 845	-5 674	-5 899	-5 300

TOTALT INKL. VIRKSOMHET HOLDT FOR SALG / TOT

Konsern segment totalt / Total Group continued operations and held for sale										
Driftsinntekter / Revenue	**7 107**	**9 148**	**8 782**	**10 546**	**8 531**	**10 064**	**9 393**	**10 792**	**9 029**	**10 178**
Driftskostnader / Operating expenses	-7 017	-9 279	-8 226	-10 063	-8 383	-9 442	-8 734	-10 469	-8 830	-9 551
Resultat fra felleskontrollerte selskaper / Share of net income from joint ventures	43	67	43	13	47	43	81	-63	73	65
Av- og nedskrivninger / Depreciation/impairment	-139	-143	-147	-165	-214	-214	-230	-235	-228	-231
Driftsresultat (EBIT) / Operating profit (EBIT)	-6	-206	452	330	-20	450	510	25	44	460
Netto finansposter / Net financial items	-6	7	9	11	-1	1	-15	-9	-61	40
Resultat før skattekostnad (EBT) / Profit before tax (EBT)	**-11**	**-199**	**460**	**341**	**-21**	**451**	**494**	**16**	**-16**	**501**
Segmentbalanse / Statement of financial position										
Anleggsmidler / Non-current assets	N/A	N/A	N/A	7 316	8 202	8 041	7 950	8 075	7 971	8 013
Omløpsmidler / Current assets	N/A	N/A	N/A	11 485	12 769	14 224	14 684	13 249	13 727	14 334
Fordring eiendom HFS / Liabilities property development HFS	N/A	N/A	N/A	0	0	0	0	0	0	0
Likvider / Cash and cash equivalents	N/A	N/A	N/A	197	182	181	190	283	770	118
Sum eiendeler / Total assets	N/A	N/A	N/A	18 999	21 153	22 445	22 824	21 608	22 467	22 465
Egenkapital / Equity	N/A	N/A	N/A	4 128	4 015	3 660	4 084	4 261	4 425	4 802
Langsiktig gjeld / Non-current liabilities	N/A	N/A	N/A	3 127	5 717	5 494	6 165	5 264	5 657	4 491
Kortsiktig gjeld / Current liabilities	N/A	N/A	N/A	11 744	11 421	13 291	12 574	12 082	12 385	13 173
Sum egenkapital og gjeld / Total equity and liabilities	N/A	N/A	N/A	18 999	21 153	22 445	22 824	21 608	22 467	22 465
Netto rentebærende posisjon / Net interest-bearing position	N/A	N/A	N/A	-1 470	-3 440	-4 268	-4 860	-2 653	-2 605	-2 067

1) IFRS 16 Leieavtaler ble implementert fra 1.1.2019, tidligere perioder er ikke omarbeidet / Implementation of IFRS 16 Leases at 1.1.2019.

2) Segmentet Eiendom (virksomhet holdt for salg) samsvarer ikke med eiendomssegmentet i tidligere rapporteringsperioder ettersom ikke hele eiendomsvirksomheten er solgt. / The segment Property Development (operations held for sale) does not correspond with the segment in previous reporting periods, as parts of the property development operations have not been sold