

| <b>PROTOKOLL FRA<br/>EKSTRAORDINÆR GENERALFORSAMLING<br/>I<br/>VISTIN PHARMA ASA</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>MINUTES FROM<br/>EXTRAORDINARY GENERAL MEETING<br/>IN<br/>VISTIN PHARMA ASA*</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Ekstraordinær generalforsamling i Vistin Pharma ASA ("Vistin Pharma" eller "Selskapet") ble avholdt 24. juni 2020 kl. 13:00 som et digitalt møte, via Skype.                                                                                                                                                                                                                                                                                                                                                                                        | The extraordinary general meeting in Vistin Pharma ASA ("Vistin Pharma" or "the Company") was held June 24, 2020 at 13:00 hrs (CET) as a digital meeting, through Skype.                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>1. Åpning av møtet og registrering av deltagende aksjonærer</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <b>1. Opening of the meeting and registration of participating shareholders</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <p>Styreleder Ole Enger åpnet møtet.</p> <p>Tilstede var totalt 14 093 317 aksjer, herav 13 382 360 aksjer representert ved fullmakt. Således var ca. 31,8% av Selskapets samlede aksjekapital representert på generalforsamlingen.</p>                                                                                                                                                                                                                                                                                                             | <p>The Chairman, Ole Enger, opened the meeting.</p> <p>Present were in total 14 093 317 shares, including 13 382 360 shares represented by proxy. Thus, approximately 31.8% of the Company's total share capital was represented at the general meeting.</p>                                                                                                                                                                                                                                                                                                                                                                     |
| <b>2. Valg av møteleder og person til å signere protokollen sammen med møteleder</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>2. Election of meeting Chairman and a person to co-sign the minutes</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <p>Følgende beslutning ble fattet:</p> <p><i>"Ole Enger velges til møteleder. Alexander Karlsen velges til å medundertegne protokollen."</i></p>                                                                                                                                                                                                                                                                                                                                                                                                    | <p>The following resolution was passed:</p> <p><i>"Ole Enger is elected to chair the meeting. Alexander Karlsen is elected to co-sign the minutes."</i></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>3. Godkjenning av innkalling og saker til behandling</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | <b>3. Approval of the notice of the meeting and the agenda</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <p>Det fremkom ingen innsigelser mot innkallingen og dagsordenen, og følgende beslutning ble fattet:</p> <p><i>"Innkalling og dagsorden godkjennes".</i></p>                                                                                                                                                                                                                                                                                                                                                                                        | <p>There were no objections to the notice and the agenda, and the following resolution was passed:</p> <p><i>"The notice of and agenda for the meeting are approved."</i></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>4. Valg av medlemmer til styret</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | <b>4. Election of members to the board of directors</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <p>Følgende vedtak ble fattet:</p> <p><i>"Følgende velges som medlemmer av styret for en periode på 2 (to) år, frem til den ordinære generalforsamling i 2022:</i></p> <ul style="list-style-type: none"> <li>• Øyvind A. Brøymer (ny)</li> <li>• Kari Krogstad (ny)</li> </ul> <p><i>Styret består da av følgende aksjonærvalgte medlemmer:</i></p> <ul style="list-style-type: none"> <li>• Øyvind A. Brøymer (leder)</li> <li>• Bettina Banoun</li> <li>• Kari Krogstad</li> <li>• Espen Marcussen</li> <li>• Øystein Stray Spetalen"</li> </ul> | <p>The following resolution was passed:</p> <p><i>"The Election Committee proposes that the following are elected as members of the board of directors for a period of 2 (two) years, until the annual general meeting 2022:</i></p> <ul style="list-style-type: none"> <li>• Øyvind A. Brøymer (new)</li> <li>• Kari Krogstad (new)</li> </ul> <p><i>The Board consists of the following shareholder elected members:</i></p> <ul style="list-style-type: none"> <li>• Øyvind A. Brøymer (Chairman)</li> <li>• Bettina Banoun</li> <li>• Kari Krogstad</li> <li>• Espen Marcussen</li> <li>• Øystein Stray Spetalen"</li> </ul> |
| <p>*****</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | <p>*****</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <p>Signatur følger på neste side.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <p>The signature follows on the next page.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |

\* These minutes are prepared in Norwegian, with an English office translation. In case of discrepancies between the two versions, the Norwegian version shall prevail.

Oslo, 24. juni 2020 / Oslo, June 24, 2020



Ole Enger



Alexander Karlsen

## Total Represented

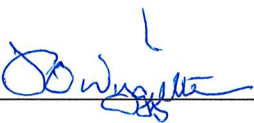
|                       |                                       |
|-----------------------|---------------------------------------|
| ISIN:                 | <u>NO0010734122 VISTIN PHARMA ASA</u> |
| General meeting date: | 24/06/2020 13.00                      |
| Today:                | 24.06.2020                            |

**Number of persons with voting rights represented/attended : 3**

|                                             | Number of shares  | % sc           |
|---------------------------------------------|-------------------|----------------|
| Total shares                                | 44,344,592        |                |
| - own shares of the company                 | 0                 |                |
| Total shares with voting rights             | 44,344,592        |                |
| Represented by own shares                   | 500,000           | 1.13 %         |
| Represented by advance vote                 | 210,957           | 0.48 %         |
| <b>Sum own shares</b>                       | <b>710,957</b>    | <b>1.60 %</b>  |
| Represented by proxy                        | 347,710           | 0.78 %         |
| Represented by voting instruction           | 13,034,650        | 29.39 %        |
| <b>Sum proxy shares</b>                     | <b>13,382,360</b> | <b>30.18 %</b> |
| <b>Total represented with voting rights</b> | <b>14,093,317</b> | <b>31.78 %</b> |
| <b>Total represented by share capital</b>   | <b>14,093,317</b> | <b>31.78 %</b> |

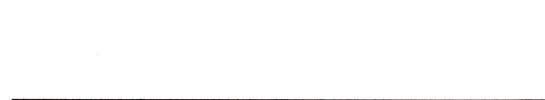
Registrar for the company:

NORDEA BANK ABP, FILIAL NORGE



Signature company:

VISTIN PHARMA ASA



## Protocol for general meeting VISTIN PHARMA ASA

|                       |                                       |
|-----------------------|---------------------------------------|
| ISIN:                 | <u>NO0010734122 VISTIN PHARMA ASA</u> |
| General meeting date: | 24/06/2020 13.00                      |
| Today:                | 24.06.2020                            |

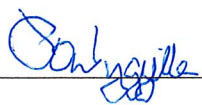
| Shares class                                                                                     | FOR               | Against  | Abstain  | Poll in           | Poll not registered | Represented shares with voting rights |
|--------------------------------------------------------------------------------------------------|-------------------|----------|----------|-------------------|---------------------|---------------------------------------|
| <b>Agenda item 2 Election of the chairman of the meeting and a person to co-sign the minutes</b> |                   |          |          |                   |                     |                                       |
| Ordinær                                                                                          | 14,093,317        | 0        | 0        | 14,093,317        | 0                   | 14,093,317                            |
| votes cast in %                                                                                  | 100.00 %          | 0.00 %   | 0.00 %   |                   |                     |                                       |
| representation of sc in %                                                                        | 100.00 %          | 0.00 %   | 0.00 %   | 100.00 %          | 0.00 %              |                                       |
| total sc in %                                                                                    | 31.78 %           | 0.00 %   | 0.00 %   | 31.78 %           | 0.00 %              |                                       |
| <b>Total</b>                                                                                     | <b>14,093,317</b> | <b>0</b> | <b>0</b> | <b>14,093,317</b> | <b>0</b>            | <b>14,093,317</b>                     |
| <b>Agenda item 3 Approval of the notice of the meeting and the agenda</b>                        |                   |          |          |                   |                     |                                       |
| Ordinær                                                                                          | 14,093,317        | 0        | 0        | 14,093,317        | 0                   | 14,093,317                            |
| votes cast in %                                                                                  | 100.00 %          | 0.00 %   | 0.00 %   |                   |                     |                                       |
| representation of sc in %                                                                        | 100.00 %          | 0.00 %   | 0.00 %   | 100.00 %          | 0.00 %              |                                       |
| total sc in %                                                                                    | 31.78 %           | 0.00 %   | 0.00 %   | 31.78 %           | 0.00 %              |                                       |
| <b>Total</b>                                                                                     | <b>14,093,317</b> | <b>0</b> | <b>0</b> | <b>14,093,317</b> | <b>0</b>            | <b>14,093,317</b>                     |
| <b>Agenda item 4 Election of members to the Board of Directors</b>                               |                   |          |          |                   |                     |                                       |
| Ordinær                                                                                          | 14,093,317        | 0        | 0        | 14,093,317        | 0                   | 14,093,317                            |
| votes cast in %                                                                                  | 100.00 %          | 0.00 %   | 0.00 %   |                   |                     |                                       |
| representation of sc in %                                                                        | 100.00 %          | 0.00 %   | 0.00 %   | 100.00 %          | 0.00 %              |                                       |
| total sc in %                                                                                    | 31.78 %           | 0.00 %   | 0.00 %   | 31.78 %           | 0.00 %              |                                       |
| <b>Total</b>                                                                                     | <b>14,093,317</b> | <b>0</b> | <b>0</b> | <b>14,093,317</b> | <b>0</b>            | <b>14,093,317</b>                     |

Registrar for the company:

Signature company:

NORDEA BANK ABP, FILIAL NORGE

VISTIN PHARMA ASA




### Share information

| Name        | Total number of shares | Nominal value | Share capital | Voting rights |
|-------------|------------------------|---------------|---------------|---------------|
| Ordinær     | 44,344,592             | 1.00          | 44,344,592.00 | Yes           |
| <b>Sum:</b> |                        |               |               |               |

### § 5-17 Generally majority requirement

requires majority of the given votes

### § 5-18 Amendment to resolution

Requires two-thirds majority of the given votes

like the issued share capital represented/attended on the general meeting



## Protokoll for generalforsamling VISTIN PHARMA ASA

|                         |                                       |
|-------------------------|---------------------------------------|
| ISIN:                   | <u>NO0010734122 VISTIN PHARMA ASA</u> |
| Generalforsamlingsdato: | 24.06.2020 13.00                      |
| Dagens dato:            | 24.06.2020                            |

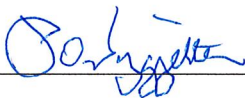
| Aksjeklasse                                                                                   | For               | Mot      | Avstår   | Avgitte           | Ikke avgitt | Stemmeberettigede representerte aksjer |
|-----------------------------------------------------------------------------------------------|-------------------|----------|----------|-------------------|-------------|----------------------------------------|
| <b>Sak 2 Valg av møteleder og person til å medundertegne protokollen sammen med møteleder</b> |                   |          |          |                   |             |                                        |
| Ordinær                                                                                       | 14 093 317        | 0        | 0        | 14 093 317        | 0           | 14 093 317                             |
| % avgitte stemmer                                                                             | 100,00 %          | 0,00 %   | 0,00 %   |                   |             |                                        |
| % representert AK                                                                             | 100,00 %          | 0,00 %   | 0,00 %   | 100,00 %          | 0,00 %      |                                        |
| % total AK                                                                                    | 31,78 %           | 0,00 %   | 0,00 %   | 31,78 %           | 0,00 %      |                                        |
| <b>Totalt</b>                                                                                 | <b>14 093 317</b> | <b>0</b> | <b>0</b> | <b>14 093 317</b> | <b>0</b>    | <b>14 093 317</b>                      |
| <b>Sak 3 Godkjenning av innkalling og dagsorden</b>                                           |                   |          |          |                   |             |                                        |
| Ordinær                                                                                       | 14 093 317        | 0        | 0        | 14 093 317        | 0           | 14 093 317                             |
| % avgitte stemmer                                                                             | 100,00 %          | 0,00 %   | 0,00 %   |                   |             |                                        |
| % representert AK                                                                             | 100,00 %          | 0,00 %   | 0,00 %   | 100,00 %          | 0,00 %      |                                        |
| % total AK                                                                                    | 31,78 %           | 0,00 %   | 0,00 %   | 31,78 %           | 0,00 %      |                                        |
| <b>Totalt</b>                                                                                 | <b>14 093 317</b> | <b>0</b> | <b>0</b> | <b>14 093 317</b> | <b>0</b>    | <b>14 093 317</b>                      |
| <b>Sak 4 Valg av medlemmer til styret</b>                                                     |                   |          |          |                   |             |                                        |
| Ordinær                                                                                       | 14 093 317        | 0        | 0        | 14 093 317        | 0           | 14 093 317                             |
| % avgitte stemmer                                                                             | 100,00 %          | 0,00 %   | 0,00 %   |                   |             |                                        |
| % representert AK                                                                             | 100,00 %          | 0,00 %   | 0,00 %   | 100,00 %          | 0,00 %      |                                        |
| % total AK                                                                                    | 31,78 %           | 0,00 %   | 0,00 %   | 31,78 %           | 0,00 %      |                                        |
| <b>Totalt</b>                                                                                 | <b>14 093 317</b> | <b>0</b> | <b>0</b> | <b>14 093 317</b> | <b>0</b>    | <b>14 093 317</b>                      |

Kontofører for selskapet:

NORDEA BANK ABP, FILIAL NORGE

For selskapet:

VISTIN PHARMA ASA



### Aksjeinformasjon

| Navn        | Totalt antall aksjer | Pålydende | Aksjekapital  | Stemmerett |
|-------------|----------------------|-----------|---------------|------------|
| Ordinær     | 44 344 592           | 1,00      | 44 344 592,00 | Ja         |
| <b>Sum:</b> |                      |           |               |            |

### § 5-17 Alminnelig flertallskrav

krever flertall av de avgitte stemmer

### § 5-18 Vedtektsendring

krever tilslutning fra minst to tredeler så vel av de avgitte stemmer som av den aksjekapital som er representert på generalforsamlingen