

- Relevant Screen Page: EURIBOR01

(g)	ISDA Determination:	Not Applicable
(h)	Margin(s):	+ 0.15 per cent. per annum
(i)	Minimum Rate of Interest:	Not Applicable
(j)	Maximum Rate of Interest:	Not Applicable
(k)	Day Count Fraction:	Actual/360, adjusted

PROVISIONS RELATING TO REDEMPTION

17.	Issuer Call:	Not Applicable
18.	Investor Put:	Not Applicable
19.	Final Redemption Amount:	EUR 1,000 per Calculation Amount
20.	Early Redemption Amount payable on redemption for taxation reasons or on event of default:	EUR 1,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE COVERED BONDS

21.	Form of Covered Bonds:	
	(a) Form:	Registered Covered Bonds: Regulation S Global Covered Bond registered in the name of a nominee for a common safekeeper for Euroclear and Clearstream, Luxembourg exchangeable for Definitive Registered Covered Bonds.
	(b) New Global Covered Bond:	No
22.	Additional Financial Centre(s) or other special provisions relating to Payment Days:	Not Applicable
23.	Talons for future Coupons to be attached to Definitive Bearer Covered Bonds (and dates on which such Talons mature):	No

DISTRIBUTION

24.	(a) If syndicated, names and addresses of Dealers and underwriting commitments:	ABN AMRO Bank NV Gustav Mahlerlaan 10 1000 EA Amsterdam Netherlands PO Box 283 (HQ0070)
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