

- Relevant Screen Page: EURIBOR01

- (g) ISDA Determination: Not Applicable
- (h) Margin(s): + 0.15 per cent. per annum
- (i) Minimum Rate of Interest: Not Applicable
- (j) Maximum Rate of Interest: Not Applicable
- (k) Day Count Fraction: Actual/360, ~~adjusted~~

#### PROVISIONS RELATING TO REDEMPTION

- 17. Issuer Call: Not Applicable
- 18. Investor Put: Not Applicable
- 19. Final Redemption Amount: EUR 1,000 per Calculation Amount
- 20. Early Redemption Amount payable on redemption for taxation reasons or on event of default: EUR 1,000 per Calculation Amount

#### GENERAL PROVISIONS APPLICABLE TO THE COVERED BONDS

- 21. Form of Covered Bonds:
  - (a) Form: Registered Covered Bonds:  
  
Regulation S Global Covered Bond registered in the name of a nominee for a common safekeeper for Euroclear and Clearstream, Luxembourg exchangeable for Definitive Registered Covered Bonds.
  - (b) New Global Covered Bond: No
- 22. Additional Financial Centre(s) or other special provisions relating to Payment Days: Not Applicable
- 23. Talons for future Coupons to be attached to Definitive Bearer Covered Bonds (and dates on which such Talons mature): No

#### DISTRIBUTION

- 24. (a) If syndicated, names and addresses of Dealers and underwriting commitments: **ABN AMRO Bank NV**  
Gustav Mahlerlaan 10  
1000 EA Amsterdam  
Netherlands  
PO Box 283 (HQ0070)