FOR: BE SEMICONDUCTOR INDUSTRIES N.V.
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PRESS RELEASE

BE Semiconductor Industries Reports Second Quarter 2009 Results
Significant Order Improvement vs. Q1-2009. Financial Position Enhanced Due to Esec Acquisition

Duiven, the Netherlands, July 30, 2009, BE Semiconductor Industries N.V. ("the Company" or "Besi") (Euronext: BESI), a leading manufacturer of assembly equipment for the semiconductor industry, today announced its financial results for the second quarter ended June 30, 2009.

Highlights Second Quarter 2009

- Revenues nearly doubled to € 30.5 million vs. € 15.6 million in Q1-2009 due primarily to Esec acquisition
- Orders up € 24.7 million vs. Q1-2009 due to inclusion of Esec and improving die bonding, wire bonding and packaging orders
- Net income of € 31.5 million in Q2-2009 vs. net loss of € 9.4 million in Q1-2009
- Adjusted net loss of € 10.9 million in Q2-2009 excluding € 41.2 million one-time negative goodwill gain and other adjustments of € 1.2 million as compared to adjusted net loss of € 7.3 million in Q1-2009
- Financial position at June 30, 2009 enhanced due to Esec acquisition:
  - Cash increased from € 59.2 million at March 31, 2009 to € 72.2 million at June 30, 2009
  - Net cash increased to € 18.1 million vs. € 3.4 million at end of Q1-2009
  - € 52.9 million cash in excess of bank/lease debt

Strategic Agenda and Outlook

- Dragon II target headcount reduction exceeded. Hungarian die bonding operations rationalized, production transfer to Malaysia commenced.
- Esec integration on track. To complete approximate 30% headcount reduction by Q3-2009.
- Anticipated net loss for Q3-2009 albeit less than Q2-2009 (ex negative goodwill gain) based on anticipated 30-40% sequential revenue ramp and cost reduction efforts.

Key Financial Data - Second Quarter 2009

(€ millions)	As Adjusted		%	Q2-	%		Q2-	Q1-
	Q2-2009*	**Q1-2009****	**Change**	**2008**	**Change**		**2009**	**2009**
Revenue	30.5	15.6	*95.5%*	46.5	*(34.4%)*		30.5	15.6
Gross margin	30.5%	20.9%	*9.6*	35.0%	*(4.5)*		35.9%	16.4%
Operating income (loss)	(10.1)	(7.0)	*(44.3%)*	2.5	NM		32.2	(9.3)
Net income (loss)	(10.9)	(7.3)	*(49.3%)*	2.2	NM		31.5	(9.4)
EPS (basic)	(0.33)	(0.24)	*(37.5%)*	0.07	NM		0.94	(0.30)
EPS (diluted)	(0.27)	(0.24)	*(12.5%)*	0.07	NM		0.78	(0.30)
Orders	37.5	12.8	*193.0%*	44.8	*(16.3%)*		37.5	12.8
Backlog	40.6	22.6	*79.6%*	48.9	*(17.0%)*		40.6	22.6
Book to bill ratio	1.23	0.82	*50.0%*	0.96	*28.1%*		1.23	0.82
Cash flow (deficit) from ops	(7.6)	(7.9)	*4.0%*	4.6	NM		(2.6)	(7.9)
Cash	72.2	59.2	*22.0%*	77.5	*(6.8%)*		72.2	59.2
Total Debt	54.1	55.8	*(3.0%)*	71.9	*(24.8%)*		54.1	55.8

*	Q2-2009 results reflect the acquisition of Esec effective April 1, 2009 and are adjusted to exclude (i) a negative goodwill gain from the Esec acquisition, (ii) gain on settlement of certain Esec purchase obligations, (iii) Esec purchase price accounting adjustments and (iv) restructuring charges primarily related to the termination of die bonding production in Hungary (see accompanying table). Cash deficit from operations excludes € 4.9 million of working capital transferred as part of the Esec acquisition.

**	Q1-2009 results exclude after tax restructuring charges of € 2.0 million.

Half Year 2009 Pro Forma Combined Revenue and Net Income Data

Besi acquired Esec on April 1, 2009. Set forth below is a summary of Besi's quarterly pro forma combined revenue, net income and adjusted net income for the first half of 2009 as if the transaction had occurred on January 1, 2009.

	Revenue			Adjusted Net Income			Reported Net Income		
	Q1-2009	Q2-2009	HY-1	Q1-2009	Q2-2009	HY-1	Q1-2009	Q2-2009	HY-1
Besi	15.6	18.0	33.6	(7.3)	(7.3)	(14.6)	(9.4)	33.5	24.1
Esec	5.5	12.5	18.0	(11.9)	(3.6)	(15.5)	(11.9)	(2.0)	(13.9)
Combined	21.1	30.5	51.6	(19.2)	(10.9)	(30.1)	(21.3)	31.5	10.2

Comment

Richard W. Blickman, President and Chief Executive Officer of the Company, commented: "Our revenue development and order book this quarter improved significantly due to the acquisition of Esec and some improvement in general economic conditions globally in comparison to the winter 2008/2009. Customers, particularly Asian subcontractors, started placing orders again for incremental capacity and new product development with the stabilization of the global economy this spring. As such, our revenue almost doubled sequentially and our orders increased by approximately € 25 million over the first quarter of 2009 of which € 20 million represented the addition of new Esec die bonding and wire bonding orders during the period and € 5 million represented incremental Besi die bonding and packaging equipment bookings. It is typical for the "front end" of the back end assembly equipment market represented by die and wire bonding equipment to improve first in any economic recovery before any rebound in packaging or plating equipment.

Our net loss for the second quarter of 2009 prior to the one-time gain from the Esec acquisition and other adjustments was € 10.9 million which was in accordance with our expectations based on the low level of backlog on hand as we began the quarter. We expect losses to continue in the third quarter albeit at lower levels as revenues ramp and we continue to realize benefits from our Dragon II program and Esec integration activities. During the second quarter, we completed an 18% aggregate headcount reduction at Besi which exceeded our 15% target set in our Dragon II program last December and terminated die bonding production at our Hungarian operations. In addition, our Esec integration activities continue on track. By Q3-2009, we expect to achieve a roughly 30% headcount reduction at Esec that was begun at the beginning of the year. Headcount reduction along with improving orders and shipments in Q2-2009 led to a significant reduction in Esec's adjusted net loss from € 11.9 million in Q1-2009 to € 3.6 million in Q2-2009. We continue to focus on additional measures for cost reduction company-wide through the One Besi concept as a major corporate priority.

Our liquidity position remains solid with which to weather the current industry storm. At June 30, 2009, our cash in excess of our bank debt and capital leases increased to € 52.9 million as compared to € 38.0 million at March 31, 2009 and our net cash position increased to € 18.1 million as compared to € 3.4 million at such respective dates. This liquidity cushion should help us absorb near term anticipated losses in the current economic downturn and provide funding to further restructure our business so we may accelerate profitable business development in the next market upturn."

Esec Provisional Accounting

On July 6, 2009, Besi announced that it completed the provisional accounting for the consolidated acquisition balance sheet of its Esec business unit as of April 1, 2009 per IFRS requirements. The valuation resulted in a one-time negative goodwill gain of € 41.2 million. A summary of the purchase price accounting for the Esec transaction is approximately as follows (€ millions):

Fair value of net assets acquired	€ 46.0
Purchase price consideration	(4.8)
Excess fair value of net assets acquired ("negative goodwill")	**€ 41.2**

The negative goodwill resulting from the transaction was reported as a gain in Besi's operating results for the second quarter and six months ended June 30, 2009.

Half Year Results 2009/2008

For the first half year 2009, Besi's revenue was € 46.0 million as compared to € 83.6 million in the first half of 2008. Revenue for the first six months of 2009 included revenue of € 12.5 million generated by Esec from its date of acquisition (April 1, 2009). Revenue declined in the first half of 2009 as compared to the first half of 2008 due to the adverse impact of the global recession on Besi's business as customers responded to the economic crisis by delaying, foregoing or cancelling bookings. Similarly, orders for the first half of 2009 were € 50.3 million (including € 20 million from Esec) as compared to € 83.9 million for the first half of 2008. For the first half of 2009, Besi recorded net income of € 22.1 million (or € 0.69 per share) due primarily to a one-time negative goodwill gain related to the Esec transaction as compared to a net profit of € 0.1 million (nil per share) for the first half of 2008. Excluding such one-time gain and other adjustments related to restructuring and purchase price acquisition accounting, Besi generated a net loss for the first half of 2009 of € 18.2 million (or (€ 0.51) per share) as Dragon cost reduction efforts could not offset the 45% year over year revenue decline caused by the severe downturn in the global semiconductor and semiconductor equipment industries. Subsequent to its acquisition, Esec contributed an adjusted net loss of € 3.6 million and a reported net loss of € 2.0 million to Besi's results of operations for the first half of 2009.

Results of Operations Second Quarter 2009

Besi's € 14.9 million (95.5%) revenue increase in the second quarter of 2009 as compared to the first quarter of 2009 was primarily due to revenue contributed by its Esec subsidiary from its date of acquisition and, to a lesser extent, increased die bonding shipments. The revenue increase for the quarter was at the high end of prior guidance (+ 80-100%).

Orders for the second quarter of 2009 were € 37.5 million, an increase of € 24.7 million as compared to the first quarter of 2009 and a decrease of € 7.3 million, or 16.3%, as compared to the second quarter of 2008. The significant increase in second quarter 2009 orders was due to the acquisition of Esec (€ 20 million) and an improvement in orders for Datacon die bonding and Fico packaging equipment as customers cautiously renewed purchases of assembly equipment. On a customer basis, bookings in the second quarter of 2009 as compared to the first quarter of 2009 reflected a € 14.6 million increase in orders by subcontractors and a € 10.1 million increase in orders by IDMs. Backlog at June 30, 2009 increased by € 18 million to € 40.6 million as compared to € 22.6 million at March 31, 2009, of which € 11 million of such increase represented Esec's backlog at the date of acquisition. Approximately 43% and 57% of backlog at June 30, 2009 was represented by array connect and leadframe assembly applications, respectively.

Besi's gross margin for the second quarter of 2009 increased to 35.9% as compared to 16.4% in the first quarter of 2009 and 35.0% in the second quarter of 2008. Besi's gross margins in the second quarter of 2009 benefited from a net gain of € 1.7 million related to the successful settlement of certain Esec purchase obligations (€ 2.2 million) partially offset by a purchase accounting inventory adjustment (€ 0.5 million). Excluding such net gain, Besi's gross margins were 30.5% in the second quarter of 2009 as compared to 20.9% in the first quarter of 2009 (excluding Dragon II restructuring charges) and exceeded prior guidance for the quarter (23-25%). Gross margins increased in comparison to the first quarter of 2009 primarily due to the acquisition of Esec, higher sequential revenues and higher Datacon die bonding and Fico packaging equipment margins.

Besi's total operating expenses were € 19.9 million in the second quarter of 2009 as compared to € 11.8 million in the first quarter of 2009 and € 13.8 million in the second quarter of 2008. The increase in quarterly sequential operating expenses was primarily due to the Esec acquisition and was within the range of prior guidance (+ 80-100%) adjusting for restructuring charges in each respective period. Besi's operating expenses included € 0.6 million in restructuring costs in the second quarter of 2009 primarily related to the termination of its Hungarian die bonding operations. In the quarter, Besi capitalized € 1.8 million of expenses primarily related to the development of its next generation G-3 singulation system and next generation die sorting system. Such systems are scheduled for commercial introduction in the winter of 2009/2010. Operating expenses in the first quarter of 2009 reflected € 1.6 million of restructuring charges and € 1.4 million of capitalized development expenses.

Financial Condition

Besi's cash and cash equivalents increased by € 13.0 million to € 72.2 million at June 30, 2009 as compared to € 59.2 million at March 31, 2009. At June 30, 2009, total debt and capital lease obligations declined to € 54.1 million as compared to € 55.8 million at March 31, 2009. The increase in sequential quarterly cash was due to € 19.5 million of cash received in the Esec transaction partially offset by (i) a cash deficit from operations of € 2.6 million as a result of losses incurred during the second quarter, (ii) debt reduction of € 1.7 million, (iii) funding for capitalized development costs of € 1.8 million and capital expenditures of € 0.2 million. The Company's cash deficit from operations included € 4.9 million of working capital transferred in the Esec transaction. At June 30, 2009, Besi had € 52.9 million of cash and cash equivalents in excess of its bank borrowings and capital lease obligations outstanding and net cash and cash equivalents of € 18.1 million.

Outlook

Based on its June 30, 2009 backlog and feedback from customers, Besi guides for Q3-2009 that:

- Revenue will increase by approximately 30-40% as compared to the € 30.5 million achieved in the second quarter of 2009,
- Gross margins will range between 28-30% as compared to the 30.5% adjusted gross margin realized in the second quarter of 2009,
- Operating expenses will be approximately equal to the € 19.9 million reported in the second quarter of 2009, and
- No material capital expenditures will be made.

As a result, Besi anticipates reporting a net loss for the third quarter of 2009. The Company will continue to align its cost structure to current market realities by means of its Dragon restructuring plan and Esec integration activities.

Half Year Report 2009

In accordance with the interim reporting requirements of the Dutch Financial Supervision Act (Wft), the EU Transparency Directive and IAS 34 Interim Financial Reporting, the complete Half Year Report 2009 is also available and can be downloaded from Besi's website: www.besi.com.

Live Audio Webcast

Besi will host a conference call on Thursday July 30, 2009, at 4 p.m. CET (3 p.m. London time, 10 a.m. New York time) to discuss the 2009 second quarter results. The dial-in number for the teleconference is (31) 70 304 3381. A live audio webcast of the conference call will be available at Besi's website: www.besi.com. A recording of the audio webcast will remain available at Besi's website.

About BE Semiconductor Industries N.V.

BE Semiconductor Industries N.V. designs, develops, manufactures, markets and services die sorting, flip chip and multi-chip die bonding, wire bonding, packaging and plating equipment for the semiconductor industry's assembly operations. Its customers consist primarily of leading U.S., European and Asian semiconductor manufacturers, assembly subcontractors and industrial companies which utilize its products for both array connect and conventional leadframe manufacturing processes. For more information about Besi, please visit our website at www.besi.com.

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Caution Concerning Forward Looking Statements

This press release contains statements about management's future expectations, plans and prospects of our business that constitute forward-looking statements, which are found in various places throughout the press release, including , but not limited to, statements relating to expectations of orders, net sales, product shipments, backlog, expenses, timing of purchases of assembly equipment by customers, gross margins, operating results and capital expenditures. The use of words such as “anticipate”, “estimate”, “expect”, “can”, “intend”, “believes”, “may”, “plan”, “predict”, “project”, “forecast”, “will”, “would”, and similar expressions are intended to identify forward looking statements, although not all forward looking statements contain these identifying words. The financial guidance set forth under the heading “Outlook” constitute forward looking statements. While these forward looking statements represent our judgments and expectations concerning the development of our business, a number of risks, uncertainties and other important factors could cause actual developments and results to differ materially from those contained in forward looking statements, including our inability to maintain continued demand for our products, the impact of the worldwide economic downturn on our business, failure of anticipated orders to materialize or postponement or cancellation of orders, generally without charges; the volatility in the demand for semiconductors and our products and services; failure to adequately decrease costs and expenses as revenues decline, loss of significant customers, lengthening of the sales cycle, incurring additional restructuring charges in the future, acts of terrorism and violence; risks, such as changes in trade regulations, currency fluctuations, political instability and war, associated with substantial foreign customers, suppliers and foreign manufacturing operations; potential instability in foreign capital markets; the risk of failure to successfully manage our diverse operations; those additional risk factors set forth in Besi's annual report for the year ended December 31, 2008 and other key factors that could adversely affect our businesses and financial performance contained in our filings and reports, including our statutory consolidated statements. We are under no obligation to (and expressly disclaim any such obligation to) update or alter our forward-looking statements whether as a result of new information, future events or otherwise.

(tables to follow)

Consolidated Statements of Operations

(euro in thousands, except share and per share data)

	Three Months Ended June 30, (unaudited)		Six Months Ended June 30, (unaudited)	
	2009	2008	**2009**	2008
Revenue	**30,453**	46,495	**46,019**	83,591
Cost of sales	**19,507**	30,212	**32,513**	54,832
Gross profit	**10,946**	16,283	**13,506**	28,759
Acquisition gain	**41,207**	-	**41,207**	-
Selling, general and administrative expenses	**13,368**	9,529	**22,039**	19,089
Research and development expenses	**6,581**	4,261	**9,752**	8,942
Total operating expenses	**19,949**	13,790	**31,791**	28,031
Operating income	**32,204**	2,493	**22,922**	728
Financial expense, net	**(1,229)**	368	**(1,876)**	(807)
Income (loss) before taxes	**30,975**	2,861	**21,046**	(79)
Income tax expense (benefit)	**(512)**	638	**(1,078)**	(176)
Net income	**31,487**	2,223	**22,124**	97
Net income per share – basic	**0.938**	0.072	**0.686**	0.003
Net income per share – diluted	**0.784**[1)]	0.071[3)]	**0.593**[1)]	0.003[2)]
Number of shares used in computing per share amounts:				
- basic	**33,553,773**	30,713,529	**32,192,107**	30,713,276
- diluted	**40,954,849**[1)]	39,779,840[3)]	**39,482,652**[1)]	30,781,030[2)]

1) The calculation of the diluted income per share assumes conversion of the Company's 5.5% outstanding convertible notes due 2012 as such conversion would have a dilutive effect (7,082,927 weighted average equivalent number of ordinary shares).

2) The calculation of the diluted income per share does not assume conversion of the Company's 5.5% outstanding convertible notes due 2012 as such conversion would have an anti-dilutive effect (8,975,610 weighted average equivalent number of ordinary shares).

3) The calculation of the diluted income per share assumes conversion of the Company's 5.5% outstanding convertible notes due 2012 as such conversion would have a dilutive effect (8,975,610 weighted average equivalent number of ordinary shares).

The financial information has been prepared in accordance with IFRS as adopted by the EU.

(tables to follow)

Consolidated Statements of Operations

For the Three Months Ended June 30, 2009 Excluding Acquisition and Other Adjustments (For Analysis Purposes Only)

(euro in thousands, except share and per share data)

	Three Months Ended June 30, 2009		
	As reported	**Adjustments**	**As Adjusted**
Revenue	**30,453**	-	30,453
Cost of sales	**19,507**	1,650[(a)]	21,157
Gross profit	**10,946**	(1,650)	9,296
Acquisition gain	**41,207**	(41,207)[(b)]	-
Selling, general and administrative expenses	**13,368**	(568)[(c)]	12,800
Research and development expenses	**6,581**	-	6,581
Total operating expenses	**19,949**	(568)	19,381
Operating income (loss)	**32,204**	(42,289)	(10,085)
Financial expenses, net	**(1,229)**	-	(1,229)
Income (loss) before taxes	**30,975**	(42,289)	(11,314)
Income tax expense (benefit)	**(512)**	100	(412)
Net income (loss) before minority interest	**31,487**	(42,389)	(10,902)
Net income (loss) per share – basic	**0.938**	(1.263)	(0.325)
Net income (loss) per share – diluted	**0.784**	(1.035)	(0.251)
Number of shares used in computing per share amounts:			
- basic	33,553,773	33,553,773	33,553,773
- diluted [(d)]	40,954,849	40,954,849	40,954,849

(a) Includes € 2,2 million gain on settlement of certain Esec purchase obligations less Esec purchase price inventory adjustment (€ 0.5 million).

(b) Gain from negative goodwill related to Esec acquisition.

(c) Includes Dragon II restructuring charges of € 0.4 million related to rationalization of Datacon's Hungarian operations and severance and social charges of € 0.2 million.

(d) The calculation of the diluted income (loss) per share assumes conversion of the Company's 5.5% outstanding convertible notes due 2012 as such conversion would have a dilutive effect (7,082,927 weighted average equivalent number of ordinary shares).

The financial information has been prepared in accordance with IFRS as adopted by the EU.

(tables to follow)

Consolidated Balance Sheets

(euro in thousands)	**June 30, 2009 (unaudited)**	March 31, 2009 (unaudited)	December 31, 2008 (audited)
ASSETS			
Cash and cash equivalents	**72,200**	59,246	74,008
Accounts receivable	**25,598**	17,303	23,824
Inventories	**67,502**	44,969	47,053
Income tax receivable	**519**	598	598
Other current assets	**12,070**	5,688	5,773
Total current assets	**177,889**	127,804	151,256
Property, plant and equipment	**26,815**	26,204	27,307
Goodwill	**43,318**	43,766	43,394
Other intangible assets	**17,233**	13,482	12,965
Deferred tax assets	**7,982**	6,660	5,677
Other non-current assets	**2,460**	2,464	2,280
Total non-current assets	**97,808**	92,576	91,623
Total assets	**275,697**	220,380	242,879
Notes payable to banks	**13,413**	14,712	16,711
Current portion of long-term debt and financial leases	**3,148**	3,270	4,591
Accounts payable	**11,942**	6,044	11,028
Accrued liabilities	**34,459**	17,806	20,699
Total current liabilities	**62,962**	41,832	53,029
Convertible notes	**34,780**	34,636	34,492
Other long-term debt and financial leases	**2,752**	3,244	5,830
Deferred tax liabilities	**420**	529	622
Other non-current liabilities	**2,762**	2,693	2,622
Total non-current liabilities	**40,714**	41,102	43,566
Total equity	**172,021**	137,446	146,284
Total liabilities and equity	**275,697**	220,380	242,879

The financial information has been prepared in accordance with IFRS as adopted by the EU.

(tables to follow)

Consolidated Cash Flow Statements

(euro in thousands)	**Three Months Ended June 30, (unaudited)**		**Six Months Ended June 30, (unaudited)**	
	2009	2008	**2009**	2008
Cash flows from operating activities:				
Net income (loss)	**31,487**	2,223	**22,124**	97
Depreciation and amortization	**2,183**	1,774	**4,140**	3,540
Other non-cash items	**(359)**	(1,191)	**(1,252)**	(1,633)
Badwill arising from acquisition	**(41,207)**	-	**(41,207)**	-
Changes in working capital	**5,297**	1,813	**5,708**	5,965
Net cash provided by (used for) operating activities	**(2,599)**	4,619	**(10,487)**	7,969
Cash flows from investing activities:				
Capital expenditures	**(235)**	(2,631)	**(177)**	(4,006)
Capitalized development expenses	**(1,771)**	(677)	**(3,117)**	(1,378)
Cash inflow on acquisition	**19,462**	-	**19,462**	-
Proceeds from sale of equipment	**44**	2	**44**	2
Net cash provided by (used for) investing activities	**17,500**	(3,306)	**16,212**	(5,382)
Cash flows from financing activities:				
(Payments of) proceeds from bank lines of credit	**(1,288)**	3,150	**(3,173)**	2,815
Payments of debt and financial leases	**(454)**	(1,128)	**(4,208)**	(2,290)
Net cash provided by (used for) financing activities	**(1,742)**	2,022	**(7,381)**	525
Net decrease in cash and cash equivalents	**13,159**	3,335	**(1,656)**	3,112
Effect of changes in exchange rates on cash and cash equivalents	**(205)**	(111)	**(152)**	(413)
Cash and cash equivalents at beginning of the period	**59,246**	74,256	**74,008**	74,781
Cash and cash equivalents at end of the period	**72,200**	77,480	**72,200**	77,480

The financial information has been prepared in accordance with IFRS as adopted by the EU.

Supplemental Information (unaudited)

(euro in millions, unless stated otherwise)

REVENUE	Q1-2008		Q2-2008		Q3-2008		Q4-2008		Q1-2009		Q2-2009	
Per product:												
Array connect	21.6	*58%*	30.2	*65%*	25.5	*72%*	23.8	*78%*	9.9	*63%*	20.5	*67%*
Leadframe	15.5	*42%*	16.3	*35%*	9.7	*28%*	6.8	*22%*	5.7	*37%*	10.0	*33%*
Total	37.1	*100%*	46.5	*100%*	35.2	*100%*	30.6	*100%*	15.6	*100%*	30.5	*100%*
Per geography:												
Asia Pacific	24.4	*66%*	30.2	*65%*	22.3	*64%*	14.5	*48%*	8.3	*53%*	24.0	*79%*
Europe and ROW	9.2	*25%*	14.6	*31%*	10.3	*29%*	12.4	*41%*	5.1	*33%*	4.2	*14%*
USA	3.5	*9%*	1.7	*4%*	2.6	*7%*	3.7	*12%*	2.2	*14%*	2.3	*8%*
Total	37.1	*100%*	46.5	*100%*	35.2	*100%*	30.6	*100%*	15.6	*100%*	30.5	*100%*

ORDERS	Q1-2008		Q2-2008		Q3-2008		Q4-2008		Q1-2009		Q2-2009	
Per product:												
Array connect	26.3	*67%*	36.6	*82%*	15.1	*62%*	13.7	*75%*	9.5	*74%*	20.1	*54%*
Leadframe	13.1	*33%*	8.2	*18%*	9.1	*38%*	4.5	*25%*	3.3	*26%*	17.4	*46%*
Total	39.4	*100%*	44.8	*100%*	24.2	*100%*	18.2	*100%*	12.8	*100%*	37.5	*100%*
Per geography:												
Asia Pacific	23.9	*61%*	30.1	*67%*	14.2	*59%*	11	*60%*	6.8	*53%*	28.6	*76%*
Europe and ROW	12.4	*31%*	12.9	*29%*	7.0	*29%*	3.6	*20%*	4.0	*31%*	5.0	*13%*
USA	3.1	*8%*	1.8	*4%*	3.0	*12%*	3.6	*20%*	2.0	*16%*	3.9	*10%*
Total	39.4	*100%*	44.8	*100%*	24.2	*100%*	18.2	*100%*	12.8	*100%*	37.5	*100%*
Per customer type:												
IDM	22.4	*57%*	21.4	*48%*	14.8	*61%*	12.8	*70%*	5.9	*46%*	16.0	*43%*
Subcontractors	17.0	*43%*	23.4	*52%*	9.4	*39%*	5.4	*30%*	6.9	*54%*	21.5	*57%*
Total	39.4	*100%*	44.8	*100%*	24.2	*100%*	18.2	*100%*	12.8	*100%*	37.5	*100%*

BACKLOG	Mar 31, 2008		Jun 30, 2008		Sep 30, 2008		Dec 31, 2008		Mar 31, 2009		Jun 30, 2009 [1]	
Per product:												
Array connect	27.1	*54%*	33.5	*69%*	23.0	*61%*	12.9	*51%*	12.5	*55%*	17.6	*43%*
Leadframe	23.5	*46%*	15.4	*31%*	14.8	*39%*	12.5	*49%*	10.1	*45%*	23.0	*57%*
Total	50.6	*100%*	48.9	*100%*	37.8	*100%*	25.4	*100%*	22.6	*100%*	40.6	*100%*

[1] Including opening backlog Esec

HEADCOUNT [2]	Mar 31, 2008		Jun 30, 2008		Sep 30, 2008		Dec 31, 2008		Mar 31, 2009		Jun 30, 2009	
Europe	633	*55%*	651	*55%*	660	*55%*	650	*55%*	583	*54%*	766	*54%*
Asia Pacific	475	*41%*	477	*41%*	490	*41%*	485	*41%*	463	*43%*	613	*43%*
USA	51	*4%*	48	*4%*	46	*4%*	47	*4%*	42	*4%*	41	*3%*
Total	1,159	*100%*	1,176	*100%*	1,196	*100%*	1,182	*100%*	1,088	*100%*	1,420	*100%*

[2] Excluding temporary staff

Besi

Supplemental Information (unaudited)

(euro in millions, unless stated otherwise)

OTHER FINANCIAL DATA	Q1-2008		Q2-2008		Q3-2008		Q4-2008		Q1-2009		Q2-2009	
Gross profit:												
Array connect	7.7	*35.6%*	11.3	*37.4%*	9.3	*36.4%*	7.0	*29.4%*	2.5	*25.3%*	6.8	*33.2%*
Leadframe	5.1	*32.9%*	5.3	*32.5%*	3.8	*39.2%*	2.0	*29.4%*	1.0	*17.5%*	2.8	*28.0%*
Subtotal	12.8	*34.5%*	16.6	*35.7%*	13.1	*37.2%*	9.0	*29.4%*	3.5	*22.4%*	9.6	*31.5%*
Amortization of intangibles	(0.3)	*-0.9%*	(0.3)	*-0.7%*	(0.3)	*-0.8%*	(0.4)	*-1.3%*	(0.3)	*-1.4%*	(0.3)	*-0.8%*
Restructuring charges	-		-		-		(0.3)	*-1.0%*	(0.7)	*-4.5%*	-	
Release purchase obligations/fair value adj. Esec	-		-		-		-		-		1.6	*5.2%*
Total	12.5	*33.6%*	16.3	*35.0%*	12.8	*36.4%*	8.3	*27.1%*	2.6	*16.5%*	10.9	*35.9%*
Selling, general and administrative expenses:												
SG&A expenses	9.5	*25.6%*	9.4	*20.2%*	9.2	*26.1%*	9.3	*30.4%*	7.2	*46.2%*	12.7	*41.6%*
Amortization of intangibles	0.1	*0.3%*	0.1	*0.2%*	0.1	*0.3%*	0.2	*0.7%*	0.1	*0.6%*	0.1	*0.3%*
Restructuring charges	-		-		0.4	*1.1%*	3.4	*11.1%*	1.4	*9.0%*	0.6	*2.0%*
Acquisition gain	-		-		-		-		-		(41.2)	*-135.1%*
Impairment charges	-		-		-		20.2	*66.0%*	-		-	
Total	9.6	*25.9%*	9.5	*20.4%*	9.7	*27.5%*	33.1	*108.2%*	8.7	*55.8%*	(27.8)	*-91.1%*
Research and development expenses:												
R&D expenses	5.1	*13.7%*	4.7	*10.1%*	3.9	*11.1%*	4.5	*14.7%*	4.0	*25.6%*	8.1	*26.6%*
Capitalization of R&D charges	(0.7)	*-1.9%*	(0.7)	*-1.5%*	(0.7)	*-2.0%*	(1.4)	*-4.6%*	(1.3)	*-8.3%*	(1.8)	*-5.9%*
Amortization of intangibles	0.3	*0.8%*	0.3	*0.6%*	0.4	*1.1%*	0.3	*1.0%*	0.3	*1.9%*	0.3	*1.0%*
Restructuring charges	-		-		-		0.1	*0.3%*	0.2	*1.3%*	-	*-*
Total	4.7	*12.7%*	4.3	*9.2%*	3.6	*10.2%*	3.5	*11.4%*	3.2	*20.5%*	6.6	*21.6%*
Financial expense (income), net:												
Interest expense (income), net	0.5		0.5		(0.9)		0.5		0.6		0.5	
Foreign exchange (gains) \ losses	0.7		(0.5)		-		0.1		0.1		0.7	
Non recurring charge related to statutory tax review	-		(0.4)		-		-		-		-	
Total	1.2		(0.4)		(0.9)		0.6		0.7		1.2	
Operating income (loss)												
as % of net sales	(1.8)	*-4.9%*	2.5	*5.4%*	(0.5)	*-1.5%*	(28.4)	*-92.8%*	(9.3)	*-59.6%*	32.2	*105.6%*
EBITDA												
as % of net sales	0.0	*0.0%*	4.3	*9.2%*	1.2	*3.5%*	(5.9)	*-19.3%*	(7.3)	*-47.0%*	34.4	*112.8%*
Net income (loss)												
as % of net sales	(2.1)	*-5.7%*	2.2	*4.8%*	0.4	*1.0%*	(34.0)	*-111.1%*	(9.4)	*-60.3%*	31.5	*103.3%*
Income per share												
Basic	(0.069)		0.072		0.013		(1.103)		(0.300)		0.938	
Diluted	(0.069)		0.071		0.013		(1.103)		(0.300)		0.784	