

**European Healthcare Acquisition & Growth Company: High-profile sponsor team completes EUR 200 million private placement for first-of-its-kind novel acquisition and growth company in the European healthcare sector**

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- European Healthcare Acquisition & Growth Company B.V., the first operators-led vehicle targeting the European healthcare sector in close alignment with stakeholders’ interests, completed its oversubscribed private placement
- The Company raised proceeds of EUR 200 million
- Investors include experienced institutional healthcare investors and family offices of high-net worth entrepreneurs and business owners
- Trading on the regulated market of Euronext Amsterdam is expected to commence on November 18, 2021

*Amsterdam, November 17, 2021*

European Healthcare Acquisition & Growth Company B.V. (the “Company”), a Dutch operators-led special purpose acquisition company aiming to acquire one or more companies in the European healthcare sector, completed its oversubscribed private placement announced on November 16, 2021. The Company placed 20 million units (the “Units”), each consisting of one share and one-third of a warrant, at a placement price of EUR 10 per Unit for an aggregate of EUR 200 million.

The Units were acquired by a selection of highly reputable family offices of high-net-worth entrepreneurs and a select group of long-term institutional healthcare investors. No Units were allocated to Joh. Berenberg, Gossler & Co. KG in connection with their backstop commitment.

Cornelius Baur, CEO of EHC as of tomorrow, said: “The strong interest underscores the trust of our investors in the Company’s innovative framework.”

The Company has applied for admission of the Public Shares (ISIN NL0015000K10, Amsterdam Stock Exchange: EHCS) and the Public Warrants (ISIN NL0015000K28, Amsterdam Stock Exchange: EHCW) to trading on the regulated market of Euronext Amsterdam. Trading is expected to commence on November 18, 2021. Closing with the private placement investors through delivery of the shares and warrants is scheduled for November 22, 2021.

## **Enquiries**

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This publication constitutes neither an offer to sell nor a solicitation to buy securities. The listing of the securities will be made solely by the means of, and on the basis of, the Prospectus which is yet to be published. An investment decision regarding any securities of European Healthcare Acquisition & Growth Company B.V. should only be made on the basis of the Prospectus. The Prospectus will be published promptly upon approval by the Dutch Authority for the Financial Markets (Stichting Autoriteit Financiële Markten) (AFM) and will be available free of charge on the European Healthcare Acquisition & Growth Company B.V. website.

In member states of the European Economic Area the placement of securities described in this announcement is directed exclusively at persons who are “qualified investors” within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (Prospectus Regulation).

The Public Units are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any Retail Investor in the EEA. For these purposes, a “Retail Investor” means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments, as amended (“MiFID II”); (ii) a customer within the meaning of Directive (EU) 2016/97 of the European Parliament and of the Council of 20 January 2016 on insurance distribution, as amended, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 of the European Parliament and of the Council of 26 November 2014 on key information documents for packaged retail and insurance-based investment products (the “PRIIPs Regulation”) for offering or selling the Public Units or otherwise making them available to Retail Investors in the EEA has been prepared and therefore offering or selling the Public Units or otherwise making them available to any Retail Investor in the EEA may be unlawful under the PRIIPs Regulation.

Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Public Shares and Public Warrants has led to the conclusion that (i) the Public Shares are (a) compatible with an end target market of Retail Investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II, and (b) eligible for distribution through all distribution channels permitted by MiFID II and (ii) the Public Warrants are (a) compatible with an end target market of investors who

meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II, and (b) eligible for distribution to professional clients and eligible counterparties through all distribution channels permitted by MiFID II.

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Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Public Shares and Public Warrants has led to the conclusion that (i) the Public Shares are (a) compatible with an end target market of Retail Investors and eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (“COBS”) and professional clients, as defined in UK MiFIR, and (b) eligible for distribution through all distribution channels and (ii) the Public Warrants are (a) compatible with an end target market of eligible counterparties, as defined in COBS, and professional clients, as defined in UK MiFIR; and (b) all channels for distribution of the Public Warrants to eligible counterparties and professional clients are appropriate.

Any person subsequently offering, selling or recommending the Public Shares and Public Warrants (a “distributor”) should take into consideration the target market assessment; however, a distributor subject to COBS is responsible for undertaking its own target market assessment in respect of the Public Shares and Public Warrants (by either adopting or refining the target market assessment) and determining appropriate distribution channels.

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This announcement does not constitute a recommendation concerning the placement. Investors should consult a professional advisor as to the suitability of the placement for the person concerned.

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