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Fastned kondigt de lancering aan van een accelerated bookbuild offering van nieuwe certificaten ter hoogte van ongeveer EUR 150 miljoen

- Kapitaaluitgifte door middel van een *accelerated bookbuild offering* van nieuwe certificaten van aandelen ter hoogte van ongeveer EUR 150 miljoen
- Fastned is van plan kapitaal aan te trekken om een deel van haar capex-plannen te financieren waaronder het uitbreiden van de capaciteit van Fastned's bestaande stations, het bouwen van de gecommitteerde pijplijn van 164 laadstations, het versnellen van de ontwikkeling van haar potentiële pijplijn en het financieren van capex van belangrijke aanstaande overheidsgerelateerde aanbestedingen, zoals in Frankrijk en Duitsland, alsmede algemene ondernemingsdoeleinden
- Deze investeringen gezamenlijk zullen Fastned in staat stellen om haar netwerk uit te breiden en te verbeteren en om belangrijke locaties in haar bestaande geografische markten en daarbuiten in de komende 18-24 maanden zeker te stellen

Amsterdam, 25 februari 2021 – Fastned B.V. ("**Fastned**" of de "**Vennootschap**"), het Europese snellaadnetwerk voor elektrische voertuigen ("**EVs**"), kondigt de lancering aan van een *accelerated bookbuilding offering* (de "**Aanbieding**") van nieuwe certificaten die gewone aandelen in het kapitaal van de Vennootschap vertegenwoordigen (de "**Nieuwe Effecten**").

Transactie rationale

Fastned exploiteert een pan-Europees netwerk van 133 stations, en bouwt voort op haar *first-mover*-voordeel en een leidende marktpositie in Nederland, een land dat voorop loopt op het gebied van elektrische mobiliteit. Fastned heeft aanzienlijk toekomstige investeringsmogelijkheden en is van plan de netto-opbrengst van de aanbidding te gebruiken om een deel van haar capex-plannen te financieren waaronder het uitbreiden van de capaciteit van bestaande stations, het bouwen van haar gecommitteerde pijplijn van 164 laadstations, het versnellen van de ontwikkeling van haar potentiële pijplijn en het financieren van capex van belangrijke aanstaande overheidsgerelateerde aanbestedingen, zoals in Frankrijk en Duitsland, maar ook voor algemene ondernemingsdoeleinden. De gecommitteerde pijplijn is de pijplijn van laadstations waarvoor een huurovereenkomst is afgesloten en/of een vergunning is verleend of zal worden verleend door een autoriteit, bijvoorbeeld als gevolg van een gunning van een tender. De potentiële pijplijn is de pijplijn van laadstations waar Fastned zich op richt en waarvoor nog geen huurovereenkomst en/of vergunning is verleend, dan wel waarvoor nog geen tender is gewonnen. Samen zullen deze investeringen Fastned in staat stellen om in de komende 18-24 maanden haar netwerk uit te breiden en te versterken in haar bestaande geografische markten en daarbuiten.

De Aanbieding

De Aanbieding zal worden uitgevoerd door middel van een private plaatsing van de Nieuwe Effecten met uitsluiting van voorkeursrechten. De Nieuwe Effecten zullen worden uitgegeven onder de bestaande goedkeuring van aandeelhouders van de Vennootschap, verleend door de algemene vergadering van aandeelhouders op 4 juni 2020 en zullen uitsluitend worden aangeboden aan gekwalificeerde beleggers in de Europese Economische Ruimte en het Verenigd Koninkrijk, aan gekwalificeerde institutionele beleggers in de Verenigde Staten op grond van Rule 144A van de US Securities Act van 1933, zoals gewijzigd (de "**Securities Act**") en buiten de Verenigde Staten op grond van Regulation S onder de Securities Act, en aan bepaalde gekwalificeerde beleggers in andere rechtsgebieden.

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De afwikkeling van de transactie en toelating tot de notering en verhandeling van de Nieuwe Effecten op Euronext Amsterdam zullen naar verwachting plaatsvinden op 2 maart 2021. De Nieuwe Effecten zullen in alle opzichten *pari passu* rangschikken met de uitstaande certificaten van gewone aandelen van de Vennootschap.

De Vennootschap en haar oprichter-aandeelhouders (via Wilhelmina-Dok B.V. en Carraig Aonair Holding B.V.) hebben zich gecommitteerd aan een lock-up periode, die 90 kalenderdagen na de voltooiing van de Aanbieding afloopt, behoudens bepaalde gebruikelijke uitzonderingen, inclusief een ontheffing van de Sole Global Coordinator.

Er zal geen prospectus worden gepubliceerd in verband met de Aanbieding.

Bookbuilding

Joh. Berenberg, Gossler & Co. KG treedt op als Sole Global Coordinator en Sole Bookrunner in verband met de Aanbieding.

De Sole Global Coordinator zal de *accelerated bookbuilding* procedure met onmiddellijke ingang starten en de boeken zullen met onmiddellijke ingang worden geopend na de publicatie van deze aankondiging. De boeken kunnen op korte termijn sluiten.

Het definitieve aantal Nieuwe Effecten, de uitgifteprijs en de uiteindelijke totale opbrengst zullen worden gebaseerd op de vraag van investeerders en zullen worden bepaald na de *accelerated bookbuild* en aangekondigd door Fastned na het sluiten van de *bookbuilding* in een volgend persbericht, dat naar verwachting zal worden gepubliceerd vóór de opening van de markt op Euronext Amsterdam 26 februari 2021, onder voorbehoud van versnelling.

DIT IS EEN VERTALING VAN HET OORSPRONKELIJK IN DE ENGELSE TAAL OPGESTELDE PERSBERICHT, WELKE UITSLUITEND VOOR INFORMATIEVE DOELEINDEN VERSTREKT WORDT. IN GEVAL VAN VERSCHILLEN TUSSEN DE VERSIES PREVALEERT DE ENGELSE TEKST. AAN DE VERTALING KUNNEN GEEN RECHTEN WORDEN ONTLEEND.

- Einde-

Noot voor de redactie (niet voor publicatie):

Voor meer informatie, ga naar fastnedcharging.com of ga naar de newsroom.

Voor vragen met betrekking tot investor relations kan er contact opgenomen worden met Hugo Vink: invest@fastnedcharging.com. Voor vragen met betrekking tot Public Relations kan er contact opgenomen worden met Kyra Hartlief: kyra.hartlief@fastnedcharging.com, telefoon +31 (0)20 705 53 20.

Over Fastned

Fastned ontwikkelt sinds 2012 snellaadinfrastructuur voor elektrische voertuigen in Europa. De missie van Fastned is om de transitie naar duurzame mobiliteit te versnellen door vrijheid te geven aan elektrische rijders. Het bedrijf is gevestigd in Amsterdam en heeft reeds 133 snellaadstations gebouwd in Nederland, Duitsland, het Verenigd Koninkrijk, België en Zwitserland. Het bedrijf is gespecialiseerd in het ontwikkelen en exploiteren van

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snellaadinfrastructuur waar elektrische rijders in een kwartier tot wel 300 km bereik kunnen opladen om daarna snel hun weg te kunnen vervolgen. Fastned heeft meer dan 75 medewerkers verspreid over 6 landen (Nederland, Duitsland, het Verenigd Koninkrijk, België, Frankrijk en Zwitserland) en is genoteerd aan Euronext Amsterdam (ticker AMS: FAST).

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